UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (RDD) Reporting Period December 1, 2021 to December 31, 2021

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Authorized Individual*

Terrence Ronan

Printed Name of Authorized Individual

2/14/2022

Date

2/14/2022

Date

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^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS $\left(\$\right)^{1}$

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 966,667
087-19-23649	PURDUE PHARMA L.P.	108,637,497	135,461,596
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	3,429,266
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	3	4,524,881
087-19-23653	IMBRIUM THERAPEUTICS L.P.	-	1,208,964
087-19-23654	ADLON THERAPEUTICS L.P.	-	3,934,187
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	4,000
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	1,863
087-19-23659	AVRIO HEALTH L.P.	13,775	5,245,214
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	14,214
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	11,694
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	393,030
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	15,587,453	11,693,138
087-19-23668	RHODES TECHNOLOGIES	72	202,264
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 124,238,800	\$ 167,090,978

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor tractions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

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¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

BANK ACCOUNT BALANCES (\$)¹

Case No.: 19-23649 (RDD) December 31, 2021

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,597
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	10,867,273
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,001,329
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,705
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,415
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	200,056,786
Purdue Pharma L.P.	Metropolitan Commercial Bank	xxxxxx4813	Money Market Account	50,296,558
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	100,219,132
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	53,829,758
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	475,621,733
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	17,252,411
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	269,153
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,282,960
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,275,081
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	59,190,472
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx6077	Trust	0
Purdue Pharma L.P.	Metropolitan Commercial Bank (Restricted Cash)	xxxxxx4767	Trust	0
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,393,700
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,107,121
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	642,345
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	126,008
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,047,444,201

Footnotes

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¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

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CONSOLIDATED STATEMENT OF OPERATIONS (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Currer	t Month	2021 Year to Date	2019 Cumulative Filing to Date ³
Net Sales	\$	53	\$ 789	\$ 1,954
Cost of Goods Sold		(19)	(181)	(373)
Royalty Expense		(1)	(9)	(22)
Shipping and Warehousing		(1)	(5)	(9)
Cost of Goods Sold		(21)	(195)	(504)
Gross Profit		32	594	1,449
Sales and Promotion		(11)	(109)	(255)
Research and Development		(7)	(81)	(194)
General and Administrative		(8)	(75)	(208)
Legal Fees - Ordinary Course		(1)	(16)	(31)
Medical Affairs		(5)	(38)	(87)
Milestones & Alliances		(1)	(12)	(20)
Health Care Reform Fee		(5)	(14)	(32)
Other US		-	(4)	(4)
Incentive Bonus		-	(36)	(78)
Settlement Expense ⁵		-	-	(11,111)
Total Operating Expenses		(39)	(385)	(12,020)
Operating Profit		(7)	209	(10,570)
Legal Fees - Non-Recurring		(18)	(284)	(758)
Other ⁴		(18)	(69)	(112)
Total Non-Operating Expenses		(36)	(353)	(870)
Profit / (Loss) 5	\$	(43)	\$ (144)	\$ (11,440)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer disclosures on Liabilities Subject to Compromise that follow.

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¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

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PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

			2019 Cumulative Filing to
	Current Month	2021 Year to Date	Date ³
Management Fee Income	\$ 29	\$ 350	815
General and Administrative Expenses	-	-	(66)
Operating Income	29	350	749
Income from Unconsolidated Associated Companies	96	602	(565)
Total Other Income	96	602	(565)
Pre-Tax Income	125	952	184
Income Tax Provision	(33)	(257)	(64)
Net Income	\$ 92	\$ 695	\$ 120

Footnotes

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¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

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In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

		Bo	ok Value
ASSETS			
CUR	RENT ASSETS		
	Cash & Cash Equivalents	\$	896
	Available For Sale Investments		12
	Accounts Receivable, Net		73
	Due From Associated Companies		6
	Other Receivables		3
	Inventories, Net		81
	Prepaid Expenses & Other Current Assets		51
	Restricted Cash		1
ТОТ	AL CURRENT ASSETS		1,123
	Property and Equipment, net		62
	Investments at Cost		25
	Restricted Cash - Long-Term		149
	Intangible Assets, Net		84
	Other Assets		20
TOTAL ASSETS		\$	1,463
LIABILITIES AN	D EQUITY		
CUR	RENT LIABILITIES		
	Accounts Payable	\$	54
	Accrued Expenses		225
	Due to Associated Companies		3
ТОТ	AL CURRENT LIABILITIES		282
	Other Liabilities		40
	Due to Associated Companies		11
	Liabilities Subject to Compromise ³		13,902
TOT	AL LIABILITIES		14,235
EQU	ПТҮ		
	Retained Earnings & Partners' Capital		(12,745)
	Accumulated Other Comprehensive Loss		(27)
ТОТ	AL EQUITY		(12,772)
TOTAL LIABILI	TIES AND EQUITY	\$	1,463
Footnotes			

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer disclosures on Liabilities Subject to Compromise that follow.

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PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

	Bo	ok Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	642
Prepaid expenses		63
Due from Associated Companies		1,042
Total current assets		1,747
Investments		10,923
Total assets	\$	12,670
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		228
Accrued Expenses		178
Total liabilites		869
Common stock		1
Additional paid-in capital		499
Retained earnings		11,366
Accumulated other comprehensive loss		(65)
Total equity		11,801
Total liabilites and equity	\$	12,670
Footnotes		

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

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²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

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Liabilities Subject to Compromise and Contingencies

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$0 in 2021 and \$11.1 billion in 2020. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement.

	December 31,	
	2021	2020
	(In Th	ousands)
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 4,275,000	\$ 4,275,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,616	10,460
Retiree Long Term Incentives	2,489	2,489
Independent Associated Companies	_	-
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 13,901,698	\$ 13,900,542

Certain amounts described in the table above are subject to the approval of the Bankruptcy Court and the ultimate amount paid to the various claimants may be less than the amounts approved by the Bankruptcy Court.

Shareholder Settlement

On September 11, 2019, the Company announced that it had reached an agreement in principle on a framework for settling the U.S. opioid-related actions brought by state attorneys general, local governments, and other entities to reach a final resolution of all outstanding claims (the "Proposed National Settlement"). Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a plan (as amended, supplemented or otherwise modified from time to time, the

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"Plan") and an accompanying Disclosure Statement on March 15, 2021. The Plan significantly increases the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to \$4.5 billion. Of this sum, \$4.275 billion will be paid for the benefit of creditors in this bankruptcy case over 9 years (10 years if certain amounts are paid ahead of schedule in the first 6 years) as set forth in the Plan.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution.

The Company had concluded that it was probable that a loss has been incurred as a result of the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018; and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as described in the Disclosure Statement. The corresponding liabilities associated with the settlement charge of \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2020.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

Company Settlement

The Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10a) and Non-NAS PI Claims (Class 10b). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by

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part of the Company's DOJ settlement of \$8.344 billion (see below).

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The NAS and Non-NAS PI Claims (Classes 10a and 10b) have a combined cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. The Company has concluded that it is probable that a loss has been incurred and the Company recorded a provision in its 2020 consolidated financial statements in accordance with ASC 450, Accounting for Contingencies, in the amount of \$1.2475 billion, representing the difference between the \$5.5225 billion and the \$4.275 billion recorded related to the Company's shareholders proposed cash contribution.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal, or views the loss accrual as neither probable, nor estimable under ASC 450.

Federal Matters (Company DOJ Settlement)

In July 2020, the DOJ filed claims in the Chapter 11 Cases in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to healthcare providers,; and (iii) conspiracy to violate the Federal Anti-Kickback Statute

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related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "District Court"); and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the District Court is expected to take place at least 75 days following confirmation of a Plan (and at least seven days before emergence). Prior to the sentencing hearing, PPLP may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the District Court will decide whether to accept the Plea Agreement. If the District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all

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of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement.

If the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if Purdue defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with the NJ USAO, the VT USAO, and DOJ Consumer Protection Branch in their ongoing investigations (and resulting prosecutions, if any) of individuals and third parties arising out of conduct relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs, and requests for documents and information from the federal government in connection with these investigations.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. With regard to the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to the settlement agreement provisions described above.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

On September 17, 2021, the Bankruptcy Court entered the *Findings of Fact, Conclusions of Law, and Order Confirming the Twelfth Amended Joint Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (the "Confirmation Order") confirming the Plan. The confirmed Plan is consistent with the DOJ Resolution and satisfies the conditions precedent to the realization of the full Forfeiture Judgment Credit because it provides for (i) the emergence of a public benefit company (or entity with a similar mission) and (ii) at least \$1.775 billion of value to be distributed or otherwise conferred by the Debtors in respect of claims asserted by state, tribal, or local government entities. On December 16, 2021, the District Court for the Southern District of New York issued a Decision and Order on Appeal vacating the Confirmation Order on appeal. The timeline for emergence from chapter 11 will depend upon, among other things, the outcome of ongoing appellate litigation relating to the Confirmation Order and/or ongoing discussions regarding alternative Plan structures.

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (RDD)

Reporting Period December 1, 2021 to December 31, 2021

Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company, and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings (the "CCAA Proceedings") under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian provincial governmental class action lawsuits were fully released as against the Company pursuant to the Stipulation and Agreed Order By and Among the Debtors and the Canadian Governmental Claimants Pursuant to Section 105 of the Bankruptcy Code and Bankruptcy Rules 3006 and 9019, as approved by the Bankruptcy Court on August 10, 2021. Certain Canadian municipalities and First Nations plaintiffs have also asserted claims against the Company related to the marketing of OxyContin. Due to the pending Chapter 11 Cases, the Canadian municipalities and First Nations have not named the Company or the related parties subject to the Preliminary Injunction or the related party injunction issued in the CCAA Proceedings as defendants in any action. These claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

Case No.: 19-23649 (RDD) Reporting Period December 1, 2021 to December 31, 2021

SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

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Case No.: 19-23649 (RDD) Reporting Period December 1, 2021 to December 31, 2021

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE ¹
Compensation		
Chomiak, Caroline	\$ -	\$ 261,662
Kesselman, Marc L ²	262,613	11,258,979
Landau, Craig J	305,061	10,734,693
Lowne, Jonathan R	127,491	4,312,253
Lundie, David R	797,910	5,187,257
Mancinelli II, Vincent F	42,201	1,932,779
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Ronan, Terrence	75,727	75,727
Shamblen, Randy	42,785	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	1,653,787	39,108,605
P	,,	,,
Director Fees		
Boer, F Peter	-	1,575,000
Buckfire, Kenneth A	175,000	1,750,000
Cola, Michael	175,000	1,750,000
Collins, Michael J	-	25,000
Dubel, John	175,000	1,750,000
Miller, Robert S	208,333	5,416,667
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	175,000	1,750,000
Total Director Fees	908,333	14,041,667
T&E Reimbursements		
Boer, F Peter	-	10,907
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	2,023	63,885
Landau, Craig J	-	106,796
Lowne, Jonathan R	-	2,391
Lundie, David R	-	31,369
Mancinelli II, Vincent F	266	57,539
Mazzi, Christian	-	3,734
Medeiros, Paul	-	38,687
Miller, Robert S	-	10,315
Pickett, Cecil	-	1,298
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	2,289	394,129
Hausing Boum suts		
Housing Payments	10.003	141 417
Kesselman, Marc L	10,603	141,415
Total Housing Payments	10,603	141,415

Case No.: 19-23649 (RDD) Reporting Period December 1, 2021 to December 31, 2021

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria	-	32,215
Baker, Stuart D ³	31,605	1,930,811
Friedman, Michael	-	222,954
Landau, Craig J	75,979	5,800,765
Lundie, David R	495	50,953
Motahari, Saeed	-	25,235
Roncalli, Anthony	123,863	1,540,610
Stewart, John	-	266,225
Strassburger, Philip	-	10,724
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors ⁴	16,730	2,323,554
Total Indemnification Payments	248,671	13,445,861
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	458,753
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	6,473	7,120,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	467,626	20,547,224
Pharmaceutical Research Associates Inc.	-	3,785,228
Purdue Pharma Canada	-	5,940,051
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. ⁵	58,333	7,509,698
Total Payments to Independent Associated Companies	532,432	47,807,613
Total Payments to Insiders	\$ 3,356,116 5	\$ 114,939,290

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.
- 4) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 5) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

Case No.: 19-23649 (RDD) Reporting Period December 1, 2021 to December 31, 2021

SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 12,037,546	\$ 184,335,811
AlixPartners, LLP	1,840,757	27,345,261
PJT Partners LP	903,568	5,879,440
Ernst & Young	12,778	2,049,647
Cornerstone Research	85,114	4,389,714
Prime Clerk LLC	1,375,523	79,628,447
Grant Thornton LLP	26,206	215,079
Sullivan & Worcester LLP	72,318	446,813
Total Estate Professionals	16,353,809	304,290,212
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	2,366,338	85,835,873
Bayard, P.A.		1,170,655
Cole Schotz P.C.	284,526	16,648,194
Jefferies LLC	729,570	5,582,611
KPMG	4,845	3,921,735
Province, Inc.	1,429,675	26,644,942
Kurtzman Carson Consultants LLC	96,972	894,763
Bedell Cristin	24,124	645,442
Total Creditor Committee Professionals	4,936,049	141,344,215
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	2,667,731	20,564,954
Brown Rudnick LLP	928,329	11,879,923
Gilbert LLP	792,180	11,723,917
Otterbourg PC	247,736	3,884,555
FTI Consulting, Inc	1,249,332	11,049,549
-	803,224	4,233,523
Houlihan Lokey	603,224	4,233,323
Compass Lexecon	-	-
Coulter & Justice	1 714 274	4 152 019
Caplin Drysdale Total Ad Hoc Committee Professionals	1,714,274 8,402,806	4,152,018 67,488,439
Second Council to the Deltarre		
Special Counsel to the Debtors	405.007	2 (2(070
Arnold Porter & Kaye Scholer	405,006	3,626,079
Dechert LLP	1,448,497	14,510,515
Jones Day	925,608	5,428,808
King & Spalding LLP	902,214	22,416,630
Skadden, Arps, Slate, Meagher & Flom LLP	1,422,019	28,749,711
Wilmer Cutler Pickering Hale and Door LLP		1,491,425
Total Special Counsel Professionals	5,103,345	76,223,166
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	176,000	1,007,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	37,670	393,448
Ernst & Young (Canada), Court Appointed Information Officer	95,094	500,105
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	200,000
Total Retained Restructuring Professional Fees	\$ 35,104,773	\$ 602,655,046

Footnotes

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¹⁾ Represents payments made since the Commencement Date

²⁾ Prior periods may have been corrected to include payments erroneously omitted in earlier reports

³⁾ Amounts exclude fees approved and paid via prepetition retainer balances

Case No.: 19-23649 (RDD) Reporting Period December 1, 2021 to December 31, 2021

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O DIVISION	
In Re. PURDUE PHARMA INC.	\$ \$ \$	Case No. 19-23648 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	·t	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Statement of cash receipts and d Balance sheet containing the sur Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank re Description of the assets sold or	isbursements nmary and detail of the assets, librals sionals sconciliations for the reporting po	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date	F	li J. Vonnegut rinted Name of Responsible Party 50 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,342,345	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$966,667	\$0
d.	Cash balance end of month (a+b-c)	\$375,679	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$966,667	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
	Postpetition payables (excluding taxes)	\$0	
f.			
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	20		

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23648 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 5: Pro	ofessional Fees and Expense	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm		1	· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Pos	stpetition Taxes			Current Mont	h Cui	nulative
a.	Postnet	ition income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were an	ny payments made on prepeti	ition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.		ny payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	ehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	half of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	npensation insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	\sqrt{A} (if no, see	ee Instructions)
		Casualty/prop	perty insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fil	led with the court?	Ye	s O No 💿		

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions				
f.	Self-employment related expenses				
g.	Living expenses				
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U. this begins is it law marked to be a second t	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Terr	ence Ronan			
Sig	nature of Responsible Party Printe	d Name of Responsible Party			
Ch	ief Financial Officer 2/14	/2022			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT C	OF NEW YORK
	DIVISION	
In Re. PURDUE PHARMA L.P.	§ §	Case No. 19-23649
Debtor(s)		Lead Case No. <u>19-23649</u>
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		203
Debtor's Full-Time Employees (as of date	e of order for relief):	241
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or to the secretary secreta	ed schedules must be provided on sbursements amary and detail of the assets, lar loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/14/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		150 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,088,828,028	
b.	Total receipts (net of transfers between accounts)	\$108,637,497	\$0
c.	Total disbursements (net of transfers between accounts)	\$135,461,596	\$0
d.	Cash balance end of month (a+b-c)	\$1,062,003,929	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$135,461,596	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.			
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢ο	.
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
			ΨΟ
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
о. с.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
	General and administrative expenses	\$0	
e. f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
g. h.	Interest	\$0	
ii.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	24		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Pos	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued (loca	1 state and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0 \$0	\$0
c.	-	tion employer payroll taxes acc				\$0 \$0	\$0
d.	-	tion employer payroll taxes paid				\$0	\$0
e.	-	tion property taxes paid				<u>\$0</u>	\$0
f.		tion other taxes accrued (local,	state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, stat	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	3	Ye	s No •		
c.	Were an	y payments made to or on beha	If of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax return	rn filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a c	eurrent basis?	Ye	s O No •		
g.		re any postpetition borrowing, of ee Instructions)	other than trade credit?	Ye	s O No •		
h.	Were all	payments made to or on behalf	of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's compen	nsation insurance?	Ye	s O No •		
		If yes, are yo	our premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		Casualty/propert	y insurance?	Ye	s No •		
		If yes, are yo	our premiums current?	Ye		N/A (if no, se	ee Instructions)
		General liability	insurance?	Ye	s No •		
		If yes, are yo	our premiums current?	Ye		N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23649

Yes No O

I.	set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.a thr bed is I law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate we enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the sww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the inversion of your bankruptcy case or other action by the United States Trustee's regulations of the United States Trustee's regulation by the United States Trustee's regulation r	on to calculate statutory fee assessments under 28 ton to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be arest that may be made, you may consult the Γ-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
	leclare under penalty of perjury that the foregoing Monthly O	
	cumentation are true and correct and that I have been author tate.	izea to sign this report on behalf of the
<u>CS</u>	tate.	
Te	rrence Ronan Terr	rence Ronan
		ed Name of Responsible Party
_		1/2022
Titl		<u> </u>

19-23649-shl Doc 4348 Filed 02/14/22 Entered 02/14/22 11:49:19 Main Document Pg 27 of 114

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRIC DIVISI	
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	\$ \$ \$	Case No. 19-23650 Lead Case No. 19-23649
Debtor(s)		∑ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of dat	e of order for relief):	0
✓ Statement of cash receipts and di	ed schedules must be provided asbursements amary and detail of the asser loss statement)	
Eli J. Vonnegut Signature of Responsible Party 2/14/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a-b-c) c. Babbursements made by third party for the benefit of the estate c. Total disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (c+e) c. Total size from the feet of Individual Debors. See Instructions c. Accounts receivable (total net of allowance) c. Inventory (Book Market Other (attach explanation)) c. Total current assets c. Total seeses c. Postspectition payables (excluding taxes) c. Postspectition taxes payable c. Total inshifties (debt) (j.il.i.m) c. Ending equity/net worth (e-n) c. Total postspectition price incident to assets being sold/transferred course of business c. Total payments to third parties incident to assets being sold/transferred course of business c. Total payments to third parties incident to assets being sold/transferred course of business (a-b) course of business	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
10 1 1 1 1 1 1 1 1 1	a	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts) \$3,429,266 \$0 d. Cash balance end of month (a 1b-c) \$5,3429,266 \$0 Disbursements made by third party for the benefit of the estate \$50 \$0 I. Total disbursements for quarterly fee calculation (c+e) \$3,429,266 \$0 Very 1 - Asset and Liability Status Current Month Very 2 - Asset and Liability Status Current Month Accounts receivable (total net of allowance) \$50 Local Linear Lisses \$50 Lineatory (Book Market Other (attach explanation)) \$50 Josaphetition payables (excluding taxes) \$50 Pospetition payables (excluding taxes) \$50 Pospetition taxes payable \$50 Pospetition taxes payable \$50 Pospetition taxes payable (excluding taxes) \$50 Pospetition taxes payable (excluding taxes) \$50 Pospetition taxes payable \$50 Pospetition secured debt (f+h) \$50 Prepetition secured debt (f+h) \$50 Prepetition secured debt \$50 Pospetition unsecured \$50			<u> </u>	\$0
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Total disbursements for quarterly fee calculation (c+c) \$3.429,266 \$0		·		\$0
Solition				
Accounts receivable (total net of allowance) S0			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 f. Postpetition taxes payable \$50 f. Postpetition taxes past due \$50 f. Postpetition taxes payable \$50 f. Prepetition secured debt \$50 f. Prepetition priority debt \$50 f. Prepetition priority debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Other expenses \$50 f. Cost of goods sold (inclusive of depreciation, if applicable) \$50 f. Selling expenses \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50		<u> </u>	\$0	
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f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 n. Prepetition unsecured debt \$0 n. Total fabilities (debt) (j+k+l+m) \$0 c. Ending equity/net worth (e-n) \$0 Interest ourse of business course of business course of business course of business \$0 \$0 a. Total cash sales price for assets sold/transferred outside the ordinary course of business of business of business course of business sold/transferred outside the ordinary course of business sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part I Income Statement (Statement of Operations)				
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n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances)	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Analysis So So Finalysis So So Finalysis So Current Month Cumulative Cumulative Cumulative Analysis So So Finalysis So So Finalysis Finalysis So Finalysis Finalysis Finalysis So Finalysis Finalysis	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Do		Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Wonth	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23650 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

TEC	HNOLO	GIES, L.P.	be relied upon for any purpose or to	inform any decision or act	on whatsoever.		
Part	t 5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role	-			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All _J	professional fees and expe	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	t 6: Pos	tpetition Taxes			Current Mont	h Cur	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
b.	-	tion income taxes paid (lo		_		\$0 \$0	\$0
c.	_	tion employer payroll taxe				\$0 \$0	\$0
d.	-	tion employer payroll taxe		_		\$0	\$0
e.	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local	l, state, and federal)	_		\$0	\$0
Part	t 7: Que	stionnaire - During this r	reporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	s O No •		
		y payments made outside court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	s No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition est	imated tax payments?	Ye	s O No •		
		trust fund taxes remitted		Ye	s O No •		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	s No •		
	Were all	_ ·	behalf of professionals approved b	y Ye	s No O 1	N/A •	
i.	Do you l	have: Worker's co	ompensation insurance?	Ye	s O No •		
		If yes,	are your premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/pr	operty insurance?	Ye	s O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been	filed with the court?	Ye	s No •		

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •			
\$\$ U.S. thriberis I lav ma Ex Re wy con	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Terro	ence Ronan			
Sig	nature of Responsible Party Printe	d Name of Responsible Party			
Ch	ief Financial Officer 2/14/	/2022			
Titl	Title Date				

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DIVISION	1
In Re. PURDUE PHARMA MANUFACTURING L.P. § \$ Debtor(s) \$	Case No. 19-23651 Lead Case No. 19-23649
Monthly Operating Report	Chapter 11
Reporting Period Ended: 12/31/2021 Months Pending: 28 Reporting Method: Accrual Basis O Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief):	Petition Date: 09/15/2019 Industry Classification: 3 2 5 4 Cash Basis • 0 43
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be provided on Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting pages.	liabilities and equity (net worth) or deficit period
Signature of Responsible Party 2/14/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	Total liabilities (debt) (j+k+l+m)	\$0	
n.			
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Φ0
0	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	0.0	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses Depreciation and/or amortization (not included in 4b)	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. i	Interest Taxes (local, state, and federal)	\$0 \$0	
1. i	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
Λ.	70 (loss)		φυ

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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MAN	UFAC	URING L.P.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Pro	fessional Fees and Expens	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	tpetition Taxes			Current Mont	h Cur	nulative
a. I	Postneti	tion income taxes accrued (local, state, and federal)			\$0	\$(
	-	tion income taxes paid (loca		_		\$0	\$(
	_	tion employer payroll taxes		_		\$0	\$(
	-	tion employer payroll taxes		_		\$0	\$(
e. Postpetition property taxes paid			_		\$0	\$(
f. I				\$0	\$(
g. I	Postpeti	tion other taxes paid (local,	state, and federal)			\$0	\$0
Part	7: Que	stionnaire - During this re	porting period:				
a. V	Were an	y payments made on prepet	ition debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	es O No 💿		
c. V	Were an	y payments made to or on b	behalf of insiders?	Ye	es No 💿		
d. A	Are you	current on postpetition tax	return filings?	Ye	es O No •		
e. A	Are you	current on postpetition estin	mated tax payments?	Ye	es No 💿		
		trust fund taxes remitted or		Ye	es O No 💿		
		re any postpetition borrowing ee Instructions)	ng, other than trade credit?	Ye	es No •		
	Were all he cour	~ -	chalf of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. I	Oo you l	nave: Worker's cor	npensation insurance?	Ye	es O No •		
		If yes, an	re your premiums current?	Ye	es O No O 1	N/A (if no, see	ee Instructions)
		• •	perty insurance?	Ye	es O No •		
		•	re your premiums current?			N/A (if no, se	ee Instructions)
			lity insurance?		es O No •		_
			re your premiums current?			N/A (if no, se	e Instructions)
j. F	las a pl	an of reorganization been fi	led with the court?	Ye	es O No 💿		

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •			
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
est	estate.				
Te	rrence Ronan Terro	ence Ronan			
Sig	nature of Responsible Party Printed	d Name of Responsible Party			
Ch	nief Financial Officer 2/14/	/2022			
Titl	e Date				

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	ON	
In Re. PURDUE PHARMACEUTIC	§	Case No. <u>19-23652</u>	
Debtor(s)		Lead Case No. 19-23649	
Monthly Operating Repor	<u>t</u>	Chapter 1	11
Reporting Period Ended: 12/31/2021		Petition Date: <u>09/15/2019</u>	
Months Pending: 28		Industry Classification: 3 2 5	4
Reporting Method:	Accrual Basis	Cash Basis •	
Debtor's Full-Time Employees (current):		183	
Debtor's Full-Time Employees (as of dat	e of order for relief):	153	
Statement of cash receipts and di	isbursements nmary and detail of the asset r loss statement) ionals conciliations for the reporting		
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address	

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$126,006	
b.	Total receipts (net of transfers between accounts)	\$3	\$0
c.	Total disbursements (net of transfers between accounts)	\$4,524,881	\$0
d.	Cash balance end of month (a+b-c)	\$-4,398,873	**
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$4,524,881	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	40	Φ0
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	course of business (a-b)		,
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	36		<u></u>

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore the information in Parts 1.d. and Parts 2 to 8 should not 19-23652 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (loca				<u>\$0</u>	\$0
	-	ion income taxes paid (local, s		_		\$0	\$(
	-	ion employer payroll taxes acc				\$0	\$(
	-	ion employer payroll taxes pai	a				\$0 \$0
	-	ion property taxes paid ion other taxes accrued (local,	state and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, stat		_		\$0 =	\$(\$(
		_		_			Ψ
Part '	7: Ques	tionnaire - During this repor	ting period:				
a. V	Were any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es 🔿 No 💿		
		payments made outside the opportunity payments made outside the opportunity payments are payments made outside the opportunity payments are provided to the opportunity pa		Ye	s No •		
c. V	Were any	payments made to or on beha	lf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	Are you	current on postpetition estimate	ed tax payments?	Ye	es No •		
•		trust fund taxes remitted on a			s No •		
		e any postpetition borrowing, or Instructions)	other than trade credit?	Ye	s No •		
	Were all he court			y Ye	es O No O I	N/A •	
i. I	Oo you h		nsation insurance?	Ye	es O No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			s No •		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. H	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Par	et 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources					
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •				
	Privacy Act Statemen	nt				
\$\$ U.S. throbei is r law ma Exc Rec www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Teı	rence Ronan Te	rrence Ronan				
Sign	nature of Responsible Party Prin	nted Name of Responsible Party				
Ch	ief Financial Officer 2/1	4/2022				
Title	Date	e				

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	DN
In Re. IMBRIUM THERAPEUTICS L.P.	§ §	Case No. <u>19-23653</u>
Debtor(s)	§ §	Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method: Accrual Ba	asis (Cash Basis •
Debtor's Full-Time Employees (current):		36
Debtor's Full-Time Employees (as of date of order for	relief):	32
Statement of cash receipts and disbursements Balance sheet containing the summary and det Statement of operations (profit or loss statement Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for Description of the assets sold or transferred and	ail of the assets nt) for the reporting	s, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/14/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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1111	RAPEUTICS L.P.	be relied upon for any purpose or to inform any decision or acti	on whatsoever.	
Part	t 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts)	\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$1,208,964	\$0
d.	Cash balance end of month (a+b-c)		\$-1,208,964	
e.	Disbursements made by third party for the b	benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$1,208,964	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance)		\$0	
b.	Accounts receivable over 90 days outstanding	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets	_	\$0	
f.	Postpetition payables (excluding taxes)	_	\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable	_	\$0	
i.	Postpetition taxes past due	_	\$0	
	Total postpetition debt (f+h)		\$0	
•	Prepetition secured debt	_	\$0	
	Prepetition priority debt	-	\$0	
	Prepetition unsecured debt	_	\$0	
	Total liabilities (debt) (j+k+l+m)		\$0	
	Ending equity/net worth (e-n)	-	\$0	
Part	t 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfe	rred outside the ordinary		
1.	course of business		\$0	\$0
	Total payments to third parties incident to a outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	Φ0	Φ0
	course of business (a-b)	_	\$0	\$0
	t 4: Income Statement (Statement of Ope t generally applicable to Individual Debtors.		urrent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses	_	\$0	
f.	Other expenses	_	\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
	Interest	_	\$0	
	Taxes (local, state, and federal)	_	\$0	
•	Reorganization items	_	\$0	
k.	Profit (loss)	_	\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23653 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Professio	nal Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's pro	ofessional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Br	eakdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's pro	ofessional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Br	eakdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profes	sional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postpetit	on Taxes			Current Mont	h Cur	nulative
a. I	Postnetition is	ocome taves accrue	ed (local, state, and federal)			\$0	\$(
	•		local, state, and federal)	_		\$0 \$0	\$
	_	mployer payroll ta		_		\$0	\$
	-	mployer payroll ta				\$0	\$
	•	roperty taxes paid	•			\$0	\$
f. I	Postpetition o	ther taxes accrued	(local, state, and federal)			\$0	\$
g. I	Postpetition o	ther taxes paid (loc	cal, state, and federal)			\$0	\$
Part	7: Questionr	aire - During this	reporting period:				
a. V	Were any pay	ments made on pre	petition debt? (if yes, see Instruction	ons) Ye	s O No •		
		ments made outsidapproval? (if yes,	e the ordinary course of business see Instructions)	Ye	s No 💿		
c. V	Were any pay	ments made to or o	on behalf of insiders?	Ye	s O No •		
d. <i>A</i>	Are you curre	nt on postpetition t	ax return filings?	Ye	s O No •		
e. <i>A</i>	Are you curre	nt on postpetition e	estimated tax payments?	Ye	s O No •		
f. V	Were all trust	fund taxes remitted	d on a current basis?	Ye	s No 💿		
	Was there any if yes, see Ins		wing, other than trade credit?		s No •		
	Were all paym he court?	ents made to or or	behalf of professionals approved b	y Ye	s No O 1	N/A 💿	
i. I	Oo you have:		compensation insurance?		s O No •		
		-	s, are your premiums current?	Ye		N/A (if no, see	ee Instructions
			property insurance?		s No •		
			s, are your premiums current?			N/A (if no, see	ee Instructions
			ability insurance?		s No •	TIL C 25	
		-	s, are your premiums current?			N/A (if no, se	e Instructions)
j. F	Has a plan of	eorganization been	n filed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23653

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
\$\$ U.S. thribeing is a law marker and the control of the control o	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's trustee's that the foregoing Monthly Opticumentation are true and correct and that I have been authoritate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information rederal, state, local, regulatory, tribal, or foreign utial violation of law. Other disclosures may be set that may be made, you may consult the 1-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
T.		D.
		ence Ronan
	i ,	1 Name of Responsible Party
_	ief Financial Officer 2/14/	<u> </u>
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT

SC	OUTHERN DISTRICT C	
	DIVISION	
In Re. ADLON THERAPEUTICS L.P.	§	Case No. 19-23654
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 12/31/2021	<u> </u>	Petition Date: <u>09/15/2019</u>
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and disb Balance sheet containing the summ Statement of operations (profit or le Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professior Schedule of payments to insiders All bank statements and bank record Description of the assets sold or training the summ Statement of operations (profit or le Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or training the summ Statement of Cash receipts and disb Balance sheet containing the summ Statement of operations (profit or le Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or training the summ Statement of Cash Postpetition (profit or le Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or training the summ Statement of Cash Postpetition (profit or le Accounts receivable aging Postpetition (profit or le Accounts receivab	ursements ary and detail of the assets, loss statement) nals aciliations for the reporting p	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/14/2022		
Date		150 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Debtor's Name ADLON THERAPEUTICS L.P.

L.P.	be relied upon for any purpose or to inform any decision or	action whatsoever.	
Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$3,934,187	\$0
d.	Cash balance end of month (a+b-c)	\$-3,934,187	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,934,187	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	_
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
			_
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) at generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)		
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)	\$0	\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23654 k responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not elied upon for any purpose or to inform any decision or action whatsoever.

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Debtor's Name	ADLON THERAPEUTICS	defa
I.P		blan

L.P.			be relied upon for any purpose or to	inform any decision or act	tion whatsoever.		
Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (bank	kruptcy) Aggregate Total	\$0			
	Item	ized Breakdown by Firm					
		Firm Name	Role	-			
	i			\$0	\$0	\$(\$0
	ii			\$0	\$0	\$(\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (nonl	oankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role			_	
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All j	professional fees and expenses (d	ebtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	tpetition Taxes			Current Mon	th Cı	ımulative
a.	Postneti	tion income taxes accrued (local,	state and federal)			\$0	\$0
b.	-	tion income taxes paid (local, star		_		\$0	\$0
c.	-	tion employer payroll taxes accru				\$0	\$0
d.	-	tion employer payroll taxes paid				\$0	\$0
e.	Postpeti	tion property taxes paid		_		\$0	\$0
f.	Postpeti	tion other taxes accrued (local, st	ate, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, state,	and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this reporti	ng period:				
a.	Were an	y payments made on prepetition of	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the ord court approval? (if yes, see Instru		Ye	es O No 💿		
c.	Were an	y payments made to or on behalf	of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax return	filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimated	tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a cur			es O No 💿		
g.		re any postpetition borrowing, othere Instructions)	ner than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf of t?	of professionals approved b	y Ye	es O No O	N/A •	
i.	Do you l	have: Worker's compens	ation insurance?	Ye	es O No 💿		
		If yes, are you	r premiums current?	Ye	es O No O	N/A (if no,	see Instructions)
		Casualty/property		Ye	es O No •		
		· · · · · ·	r premiums current?			N/A (if no,	see Instructions)
		General liability in			es No •	W/A C #=	
		•	ir premiums current?			N/A (if no, s	see Instructions)
j.	Has a pl	an of reorganization been filed w	ith the court?	Ye	es O No 💿		

ransfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23654

Debtor's Name	ADLON THERAPEUTICS
I D	

k.	Has a disclosure statement been filed with the court?	Yes 🔿	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No 💿
	set forth under 28 U.S.C. § 1930?		

Pai	t 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Terrence Ronan	Terrence Ronan
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	2/14/2022
Title	Date

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DI	STRICT OF NEW YORK
	DIVISION
In Re. GREENFIELD BIO VENTURES L.P.	§ Case No. 19-23655 §
Debtor(s)	_
Monthly Operating Report	Chapter 11
Reporting Period Ended: 12/31/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 28	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief): 0
 ✓ Statement of cash receipts and disbursements ☐ Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) ☐ Accounts receivable aging ☐ Postpetition liabilities aging ☐ Statement of capital assets ☐ Schedule of payments to professionals ☐ Schedule of payments to insiders ☐ All bank statements and bank reconciliations for the Description of the assets sold or transferred and the 	the assets, liabilities and equity (net worth) or deficit reporting period
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$4,000	\$0
d.	Cash balance end of month (a+b-c)	\$-4,000	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$4,000	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	<u>·</u>	
		\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	48		<u></u>

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
a.]	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
	-	ion income taxes paid (local, s		_		\$0 \$0	\$(
	-	ion employer payroll taxes acc		_		\$0 \$0	\$(
	-	ion employer payroll taxes pai				\$0	\$0
	-	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g. l	Postpetit	ion other taxes paid (local, sta	te, and federal)			\$0	\$0
Part	7: Ques	tionnaire - During this repo	rting period:				
a. V	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the operation pourt approval? (if yes, see Instance)		Ye	es O No 💿		
c. V	Were any	payments made to or on beha	alf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	s No •		
	Were all the court			y Ye	es No O I	N/A •	
i. I	Do you h		nsation insurance?	Ye	es No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	O	
		·	our premiums current?			N/A (if no, se	ee Instructions)
j. I	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •		
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment			
c.	Gross income from all other sources			
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses			
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
\$\$ U. this begins is it law marked to be a second t	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the ventorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's required that I have been authoritate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://s information could result in the dismissal or estee. 11 U.S.C. § 1112(b)(4)(F).		
Te	rrence Ronan Terro	ence Ronan		
		d Name of Responsible Party		
Ch	iief Financial Officer 2/14/	4/2022		
Titl	Title Date			

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. SEVEN SEAS HILL CORP. Debtor(s)	\$ \$ \$	Case No. <u>19-23656</u> Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
Monthly Operating Repor	<u>t</u>	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or to	sbursements imary and detail of the assets closs statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 2/14/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month 1. Total receipts (net of transfers between accounts) 2. Total disbursements (net of transfers between accounts) 3. So 4. Cash balance and of month (4-b-c) 3. So 5. Total disbursements made by third party for the benefit of the estate 3. So 4. Cash balance and of month (4-b-c) 5. So 5. Total disbursements for quarterly fee calculation (c) te 7. Total disbursements for quarterly fee calculation (c) te 7. Total disbursements for quarterly fee calculation (c) te 7. Total quarterly applicable to Individual Debrors. See Instructions. 8. Accounts receivable (total net of allowance) 5. Courterly applicable to Individual Debrors. See Instructions. 8. Accounts receivable (total net of allowance) 5. Accounts receivable (total net of allowance) 6. Local current assets 7. Total current assets 7. Total current assets 7. Total payables (excluding taxes) 8. Postpetition payables (excluding taxes) 8. Postpetition taxes pax be 8. Postpetition taxes pax be 8. Postpetition taxes pax due 9. Postpe	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
10 10 10 10 10 10 10 10	2	Cach balance beginning of month	0.2		
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Solution					
a. Accounts receivable (total net of allowance) b. Accounts receivable (total net of allowance) c. Inventory (Book			Current Month		
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables (excluding taxes) \$50 h. Postpetition taxes payable \$50 i. Postpetition taxes payable \$50 j. Total postpetition debt (f+h) \$50 k. Prepetition secured debt \$50 l. Prepetition priority debt \$50 l. Prepetition priority debt \$50 m. Prepetition unsecured debt \$50 m. Total liabilities (debt) (f+k+l+m) \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 b. Total ash sales price for assets sold/transferred outside the ordinary course of business \$50 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50 solve the ordinary course of business \$50 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred outside the ordinary course of business \$50 solve teach proceeds from assets sold/transferred \$50 solve teach proceeds from asset			Φ0.		
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j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Not cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) Current Month Cumulative (Not specially applicable to Individual Debtors. See Instructions.) \$0 c. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 <t< td=""><td>h.</td><td>Postpetition taxes payable</td><td>\$0</td><td></td></t<>	h.	Postpetition taxes payable	\$0		
k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative So So So Part 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So So So For a So So So So So So So For a So So So So So So For a So	i.	Postpetition taxes past due	\$0		
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 \$0 c. Gross profit (a-b) \$0 \$0 d. Selling expenses \$0 \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0		
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Part 4: Income Statement (Statement of Operations) Course of Business (a-b) Part 4: Income Statement (Statement of Operations) Course of goods sold (inclusive of depreciation, if applicable) 50 Cost of goods sold (inclusive of depreciation, if applicable) 50 Cost of goods sold (inclusive expenses 50 Cost of goods and daministrative expenses 50 Coperation and/or amortization (not included in 4b) 50 Coperation and/or amortization (not included in 4b) 50 Corosa position and/or amortization (not included in 4b) 50 Coperation and/or amortization (not included in 4b) 50 Coperation and (administration and (administration) and (administration	k.	Prepetition secured debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0		
Description So So So So So So So	n.		\$0		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	0.				
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Dec	4.2. Agosta Sald on Thomstonnad	Cumont Month	Cumulativa	
course of business \$0 \$0 Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	Pal	t 5: Assets Soid of Transferred	Current Month	Cumulative	
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.	· · · · · · · · · · · · · · · · · · ·	\$0	\$0	
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Cumulative expenselly applicable to Individual Debtors. See Instructions.) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) S	b.				
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summatical Current Month Cumulative Cumulative Cumulative Current Month Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative		outside the ordinary course of business	\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.		\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	et 4. Income Statement (Statement of Operations)	Current Month	Cumulative	
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Worth	Cumulative	
c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	a.	Gross income/sales (net of returns and allowances)	\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	c.	Gross profit (a-b)	\$0		
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0		
i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Debtor's Name SEVEN SEAS HILL CORP.

			be relied upon for any purpose or to	inform any decision or acti	on whatsoever.		
Part 5:	Pro	ofessional Fees and Ex	penses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & ex	penses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0

				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
b.	Debt	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total		\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (c	lebtor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a.	Were any paymen	ts made on prepetition debt? (if yes, see Instructions)	Yes 🔘	No 💿
b.	J 1 J	ts made outside the ordinary course of business roval? (if yes, see Instructions)	Yes 🔿	No (•)
c.	Were any paymen	ts made to or on behalf of insiders?	Yes 🔘	No •
d.	Are you current or	n postpetition tax return filings?	Yes 🔘	No 💿
e.	Are you current or	n postpetition estimated tax payments?	Yes 🔘	No 💿
f.	Were all trust fund	d taxes remitted on a current basis?	Yes 🔿	No 💿
g.	Was there any pos (if yes, see Instruc	stpetition borrowing, other than trade credit?	Yes 🔿	No •
h.	Were all payments made to or on behalf of professionals approved by the court?		Yes 🔿	No O N/A •
i.	Do you have:	Worker's compensation insurance?	Yes 🔘	No •
		If yes, are your premiums current?	Yes 🔘	No ○ N/A (•) (if no, see Instructions)
		Casualty/property insurance?	Yes 🔘	No 💿
	If yes, are your premiums current?		Yes 🔿	No N/A (if no, see Instructions)
		General liability insurance?	Yes 🔘	No 💿
		If yes, are your premiums current?	Yes 🔘	No ○ N/A (•) (if no, see Instructions)
i.	Has a plan of reor	ganization been filed with the court?	Yes (No 💿

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
	Cross in some (respire) from solom and respec	\$0
a. _b	Gross income (receipts) from salary and wages Gross income (receipts) from self-employment	<u>\$0</u> \$0
b.	Gross income (receipts) from sen-employment Gross income from all other sources	
c.		\$0 \$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. this begins is it law marked to be a second t	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provis 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate wenforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, U.S. cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the tww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the three of your bankruptcy case or other action by the United States Trustee's that I have been authorized.	ion of this information is mandatory under 11 U.S.C. ton to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is ankruptcy trustee or examiner when the information e federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://nis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
Τα	rrence Ronan Te	rrence Ronan
		ttell Ce Kollan ttel Name of Responsible Party
		4/2022
Titl		
1111	C Dai	~

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UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT	
	DIVISIO	<u>N</u>
In Re. OPHIR GREEN CORP.	§	Case No. <u>19-23657</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
	v	
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable aging Statement of capital assets Schedule of payments to insiders All bank statements and bank receivable of the assets sold or the statements and bank receivable of the assets sold or the statements and bank receivable of the assets sold or the statements and bank receivable of the assets sold or the statements and bank receivable of the assets sold or the statements and bank receivable aging Postpetition of the assets sold or the statements and bank receivable aging Postpetition of the assets sold or the statement of th	ed schedules must be provided or sbursements nmary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	40
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e n)	Ψ0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
	set form under 26 C.S.C. § 1750:	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	
f.	Self-employment related expenses	
g.	Living expenses	
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
	Privacy Act Statemen	ut
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's notice, US cords of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been authorized.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is nkruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// iis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).
est	tate.	
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Prince	ted Name of Responsible Party
Ch	ief Financial Officer 2/1	4/2022
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT

SOUT	HERN DISTRICT DIVISIO	OF <u>NEW YORK</u> N
In Re. PURDUE PHARMA OF PUERTO I	RICO §	Case No. 19-23658 Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method: Acc	rual Basis 🔘	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of ord	der for relief):	0
Supporting Documentation (check all that a (For jointly administered debtors, any required sched) Statement of cash receipts and disburser Balance sheet containing the summary a Statement of operations (profit or loss statement of operations (profit or loss statement of capital aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliad Description of the assets sold or transfer	dules must be provided or ments and detail of the assets, tatement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/14/2022 Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

PUI	ER TO RICO	be relied upon for any purpose or to inform any decision	on or action whatsoever.	
Pai	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acc	ounts)	\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$1,863	\$0
d.	Cash balance end of month (a+b-c)		\$-1,863	
e.	Disbursements made by third party for the	benefit of the estate	\$0	
f.	Total disbursements for quarterly fee calcul-	lation (c+e)	\$1,863	\$(
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.	. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	ner (attach explanation))	\$0	
d	Total current assets		\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	axes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due		\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt		\$0	
1.	Prepetition priority debt		\$0	
m.	Prepetition unsecured debt		\$0	
n.	Total liabilities (debt) (j+k+l+m)		\$0	
0.	Ending equity/net worth (e-n)		\$0	
				G L
Pal	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfe	erred outside the ordinary		
	course of business	. 1 . 11/4 . 6 . 1	\$0	
b.	Total payments to third parties incident to a outside the ordinary course of business	assets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary		
	course of business (a-b)		\$0	\$0
	et 4: Income Statement (Statement of Open of generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow	wances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	on, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses		\$0	
f.	Other expenses		\$0	
g.	Depreciation and/or amortization (not inclu	ided in 4b)	\$0	
h.	Interest		\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	
k.	Profit (loss)			\$0
		00		

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (not	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ged Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (local		_		\$0	\$0
	-	ion income taxes paid (local, st				\$0	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	Į.				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	state and federal)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state		_		\$0	\$0 \$0
		_		_			ΨΟ
Part 7	: Ques	tionnaire - During this report	ing period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	ere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c			es O No 💿		
(it	f yes, se	e any postpetition borrowing, o ee Instructions)			es No 💿	0	
th	e court		•		es No O I	N/A (•)	
i. D	o you h		sation insurance?		es O No O	_	
		•	our premiums current?			$V/A \odot (if no, so)$	ee Instructions)
		Casualty/property			es O No O		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability i			es No 💿	T/A 60 // 00	T
		·	our premiums current?			N/A (if no, se	e Instructions)
j. H	as a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes O No •

:19 Main Document

a. Gross income (receipts) from salary and wages \$0 b. Gross income (receipts) from self-employment \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 c. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 j. Difference between total income and total expenses (d+i) \$50 j. Difference between total income and total expenses (d+i) \$50 j. Difference between total income and total expenses (d+i) \$50 j. Difference between total income and total expenses (d+i) \$50 j. U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligations as defined by 11 Yes ○No ● **Parvay Act Statement** **Support Statement** **Support State Statement** **Support State Statement** **Privacy Act Statement** **Support State Statement** **Support State Statement** **Privacy Act Statement** **Support State Statement** **Privacy Act Statement** **Support State Statement** **Privacy Act Statement** **Support State St	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 Self-employment related expenses \$0 Living expenses \$0 All other expenses \$0 Living expenses \$0 All other expenses \$0 Living exp	Pai	rt 8: Individual Chapter 11 Debtors (Only)	
C. Gross income from all other sources d. Total income in the reporting period (a+b+c) E. Payroll deductions So Payroll deductions So So Sol E. Self-employment related expenses Living expenses All other expenses No Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due Lar you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? If yes, have you made all Domestic Support Obligations as defined by 11 Yes ○ No ○ N/A ◆ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information in calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information mis needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures than way be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 5.93,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	a.	Gross income (receipts) from salary and wages	\$0
d. Total income in the reporting period (a+b+c) \$0 c. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ◆ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ◆ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/usts/evo/uslee.gregulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Firmed Name o	b.	Gross income (receipts) from self-employment	\$0
e. Payroll deductions f. Self-employment related expenses g. Living expenses so h. All other expenses to all other expenses or the reporting period (e+f+g+h) bifference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due to all the total amount of all postpetition debts that are past due to all the total amount of all postpetition debts that are past due Trivacy Act Statement 28 U.S.C. § 101(14A)? The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information in disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting d	c.	Gross income from all other sources	\$0
f. Self-employment related expenses g. Living expenses h. All other expenses 50 h. All other expenses 50 i. Total expenses in the reporting period (e+f+g+h) 50 j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Ves ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its support	d.	Total income in the reporting period (a+b+c)	\$0
g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\circ \) U.S.C \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No \(\) No (\circ \) Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \(e.	Payroll deductions	\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves No No N/A Privacy Act Statement 28 U.S.C. § 101(14A)? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	f.	Self-employment related expenses	\$0
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due so l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ○ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on beha	g.	Living expenses	\$0
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\) U.S.C \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) 589b authorizes the collection of this information, and provision to calculate statutory fee assessments under 28 U.S.C. \(\) 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-O01, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are t	h.	All other expenses	
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\circ \) 1. U.S.C \(\) 101(14A)? 2. Privacy Act Statement 2. Ves \(\) No \(\) N/A (\circ \) 2. Privacy Act Statement 2. U.S.C. \(\) 5889b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) 588704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 1. Terrence Ronan 1. Terrence Ronan 1. Terrence Ronan 2	i.	Total expenses in the reporting period (e+f+g+h)	\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0
U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Ferrence Ronan Fignature of Responsible Party Chief Financial Officer	k.	List the total amount of all postpetition debts that are past due	\$0
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Firnted Name of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	m.		Yes O No N/A •
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 2/14/2022	\$\$ U.S. thr being is related to the second s	U.S.C. § 589b authorizes the collection of this information, and provis 704, 1106, and 1107. The United States Trustee will use this informat S.C. § 1930(a)(6). The United States Trustee will also use this informat ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a baseded to perform the trustee's or examiner's duties or to the appropriate of ended to perform the information indicates a violation or posted for routine purposes. For a discussion of the types of routine disclose ecutive Office for United States Trustee's systems of records notice, Usecords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two-justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's regulation of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly of the cumentation are true and correct and that I have been authorized.	ion of this information is mandatory under 11 U.S.C. ion to calculate statutory fee assessments under 28 atton to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information is federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated in notice may be obtained at the following link: http:// his information could result in the dismissal or crustee. 11 U.S.C. § 1112(b)(4)(F).
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 2/14/2022	Tei	rrence Ronan Te	rrence Ronan
Chief Financial Officer 2/14/2022	Sign	nature of Responsible Party Prin	nted Name of Responsible Party
Title Date	_		
	Title	e Dat	e

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UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT	OF NEW YORK
	DIVISIO	N
In Re. AVRIO HEALTH L.P.	\$ \$ \$	Case No. 19-23659
Debtor(s)		Lead Case No. <u>19-23649</u>
		☑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	<u>17</u>
Debtor's Full-Time Employees (as of d	ate of order for relief):	16
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profe Schedule of payments to inside All bank statements and bank in	disbursements ammary and detail of the assets or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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c. Total disbursements (net of irransfers between accounts) \$5,245,214 \$6 d. Cash balance end of month (at be-c) \$5,231,439 \$5,231,439 t. Total disbursements for quarterly fee calculation (c+e) \$5,245,214 \$80 Total disbursements for quarterly fee calculation (c+e) \$5,245,214 \$80 Feet ** Asset and Liability Status** Current Month \$6 ** Accounts receivable total net of allowance) \$6 d. Accounts receivable total net of allowance) \$6 d. Total current assets \$6 e. Total assets \$6 d. Total current assets \$6 e. Total assets \$6 f. Postpetition payables (excluding taxes) \$6 p. Postpetition payables (excluding taxes) \$6 p. Postpetition taxes payable \$6 p. Postpetition payables (excluding taxes) \$6 p. Postpetition payables (be total case) \$6 p. Total payables (be total case) \$6<	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total acceipts (net of transfers between accounts) \$13,775 \$00	a	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts) \$5,245,214 \$6 d. Cash balance end of month (at 16-c) \$5,231,439 \$5 p. Disbursements made by third party for the benefit of the estate \$5 \$5 f. Total disbursements for quarterly fee calculation (c+e) \$55,245,214 \$0 Carrent Month Face receivable (total net of allowance) \$6 \$6 c. Inventory (Book				\$0
d. Cash halance end of month (a+b-c) S.5.231,439 80 c. Disbursements made by third parry for the benefit of the estate \$ 50 \$0 Total disbursements for quarterly fee calculation (c+e) \$5.245,214 \$0 Fart 2: Asset and Liability Status Current Month Variety of policiable to Individual Debtors. See Instructions. a. Accounts receivable (out an et of allowance) \$0 b. Accounts receivable (out an et of allowance) \$0 c. Inventory (Book		• •		\$0
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+c) \$5.245,214 \$5.00 \$5.00 \$1.00		` '		Ψ0
Total disbursements for quarterly fee calculation (c+c) \$5,245,214 \$60		· · · · ·		\$0
Not_generally applicable to Individual Debros, See Instructions.)				\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) 7 Total current assets c. Total assets 5 Postpetition payables (excluding taxes) 5 Postpetition payables past due (excluding taxes) 5 Postpetition taxes payable 7 Total postpetition taxes payable 8 Prepetition secured debt 8 Prepetition priority debt 8 Prepetition unsecured debt 8 Prepetition priority debt 8 Prepetition priority debt 8 Prepetition priority debt 8 Prepetition priority debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition priority debt 8 Prepetition priority debt 8 Prepetition priority debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition priority debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition unsecured debt 8 Prepetition priority debt 8 Prepetition unsecured debt 9 Prepetition unsecured debt			Current Month	
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Color Total current assets So So So So So So So S				
Total current assets \$0		•		
Company		• • • • • • • • • • • • • • • • • • • •	<u></u> _	
Foot Postpetition payables (excluding taxes) S0 S0				
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt c. Prepetition secured debt c. Prepetition in secured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Prepetition unsecured debt c. Total liabilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) part 4: Income Statement (Statement of Operations) c. Gross income/sales (net of returns and allowances) c. Gross profit (a-b) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) l. Interest i. Taxes (local, state, and federal) j. Reorganization items				
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j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred \$0 trent Month \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 total payments to third parties incident to assets being sold/transferred outsi	h.	• • •	· · · · · · · · · · · · · · · · · · ·	
k. Prepetition secured debt Prepetition priority debt Robertition unsecured unsecured unsecured outside the ordinary course of business Robertition unsecured unsecured unsecured outside the ordinary course of business Robertition unsecured unsecure	i.			
Prepetition priority debt	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) 50 Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Total cash sales price for assets sold/transferred outside the ordinary course of business 50 50 50 Ending apyments to third parties incident to assets being sold/transferred outside the ordinary course of business 50 50 Ending apyments to third parties incident to assets being sold/transferred outside the ordinary course of business 60 Ending apyments to third parties incident to assets being sold/transferred outside the ordinary course of business 60 Ending apyments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Ending apyments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) Eurrent Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative Other enerally applicable to Individual Debtors. See Instructions. a. Gross income/sales (net of returns and allowances) 50 Ending expensely applicable to Individual Debtors. See Instructions. a. Gross profit (a-b) 50 Ending expenses 50 Ending expe	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
Ending equity/net worth (e-n)	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0	
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course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses 6. Other expenses 9. Other expenses 9. Depreciation and/or amortization (not included in 4b) h. Interest 1. Taxes (local, state, and federal) 5. Reorganization items 9. Solution and/or amortization (not included in 4b) 1. Reorganization items	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
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outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	h		<u> </u>	20
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative So So So So Function Month Cumulative	c.		\$0	\$0
A. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Por		Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Worth	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
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e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
 i. Taxes (local, state, and federal) j. Reorganization items \$0 	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.	Interest	\$0	
<u></u>	i.	Taxes (local, state, and federal)	\$0	
k. Profit (loss) \$0\$	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postnetit	ion income taxes accrued (loc	al state and federal)			\$0	\$0
	•	ion income taxes paid (local,		_		\$0 \$0	\$(
	•	ion employer payroll taxes ac				\$0	\$(
	•	ion employer payroll taxes pa		_		\$0	\$(
	•	ion property taxes paid				\$0	\$(
f.	Postpetit	ion other taxes accrued (local	, state, and federal)			\$0	\$0
g.	Postpetit	ion other taxes paid (local, sta	ite, and federal)	_		\$0	\$(
Part	7: Ques	tionnaire - During this repo	rting period:				
a.	Were any	payments made on prepetition	on debt? (if yes, see Instruction	ns) Ye	s O No 💿		
		payments made outside the court approval? (if yes, see In		Ye	s No •		
c.	Were any	payments made to or on beh	alf of insiders?	Ye	s O No 💿		
d.	Are you	current on postpetition tax retu	urn filings?	Ye	s O No •		
e	Are you	current on postpetition estima	ted tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a	current basis?	Ye	s O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	s O No 💿		
	Were all the court		If of professionals approved by	y Ye	s O No O 1	N/A 💿	
i. :	Do you h	ave: Worker's compe	ensation insurance?	Ye	s O No •		
		If yes, are y	your premiums current?	Ye	s O No O 1	$V/A \bullet (if no, see$	ee Instructions)
		Casualty/proper	•		s No •	_	
		·	our premiums current?			N/A (if no, se	ee Instructions)
		General liability			s No 💿		
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	n of reorganization been filed	with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

Case No. 19-23659

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." <i>See</i> 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terr	rence Ronan			
Sig	nature of Responsible Party Print	nted Name of Responsible Party			
Ch	ief Financial Officer 2/14	4/2022			
Titl	e Date				

19-23649-shl Doc 4348 Filed 02/14/22 Entered 02/14/22 11:49:19 Main Document Pg 67 of 114

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISION
In Re. PURDUE PHARMACEUTICAL PRO L.P.	DUCTS § Case No. <u>19-23660</u> § Lead Case No. 19-23649
Debtor(s)	§ Sointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 12/31/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 28	Industry Classification: 3 2 5 4
Reporting Method: Accrua	al Basis C Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order	for relief): 0
	es must be provided on a non-consolidated basis for each debtor) nts I detail of the assets, liabilities and equity (net worth) or deficit ement) ons for the reporting period
Eli J. Vonnegut	Eli J. Vonnegut
Signature of Responsible Party	Printed Name of Responsible Party
2/14/2022 Date	
~·	450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$14,214	\$0
d.	Cash balance end of month (a+b-c)	\$-14,214	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$14,214	\$0
	tt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.	•		
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Ψ0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5:	Profession	al Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profe	essional fees & expe	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm					
	Firm 1	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profe	essional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Brea	kdown by Firm				,	
	Firm 1	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professi	onal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetitio	n Taxes			Current Mont	h Cui	nulative
uiv o	1 ostpetitio	11 14/10/5					
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)			<u>\$0</u>	\$
	•	ployer payroll tax				<u>\$0</u>	\$
	•	ployer payroll tax	tes paid	_		\$0	\$
		perty taxes paid	4 1 4 4 16 1 15			<u>\$0</u>	\$
	•		(local, state, and federal) al, state, and federal)			\$0 \$0 =================================	\$ \$
		_					Ψ
			reporting period:				
a. We	ere any paym	ents made on pre	petition debt? (if yes, see Instructi	ons) Ye	es O No •		
		ents made outside proval? (if yes, s	e the ordinary course of business see Instructions)	Ye	es No •		
c. We	ere any paym	ents made to or o	n behalf of insiders?	Ye	es No •		
	•	on postpetition to	•	Ye	es No •		
e. Are	e you current	on postpetition e	stimated tax payments?	Ye	es No •		
***			on a current basis?		s No O		
(if	yes, see Instr	uctions)	wing, other than trade credit?		s No •		
the	e court?		behalf of professionals approved		es O No O I	N/A (•)	
i. Do	you have:		compensation insurance?		s No •	_	
		•	, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions
			property insurance?		es O No 💿		
		•	, are your premiums current?			N/A (if no, se	ee Instructions
			ability insurance? , are your premiums current?		es No O	N/A (if no, se	T /
							a Inctminational

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23660

Yes O No •

a. Gross income (receipts) from salary and wages \$0 b. Gross income (receipts) from self-employment \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 c. Payroll deductions \$50 c. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 j. Difference between total income and total expenses (d-i) \$50 j. Difference between total income and total expenses (d-i) \$50 j. Difference between total income and total expenses (d-i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ↑No ↑ Privacy Act Statement 28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$8 704, 1106, and 1107. The United States Trustee will last this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will also use this information to calculate and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of alw. Other discussers may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice. UST-001. "Bankruptcy vasters may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice. UST-001. "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59	1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$0 d. Total income in the reporting period (a+b+c) \$0 e. Payroll deductions \$0 Self-employment related expenses \$0 Living expenses \$0 All other expenses \$0 Living expenses \$0 All other expenses \$0 Living exp	Pai	rt 8: Individual Chapter 11 Debtors (Only)				
C. Gross income from all other sources d. Total income in the reporting period (a+b+c) E. Payroll deductions So Payroll deductions So So Sol E. Self-employment related expenses Living expenses All other expenses No Difference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due Lar you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? If yes, have you made all Domestic Support Obligations as defined by 11 Yes ○ No ○ N/A ◆ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information in calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information mis needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures than way be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 5.93,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documenta	a.	Gross income (receipts) from salary and wages	\$0			
d. Total income in the reporting period (a+b+c) \$0 c. Payroll deductions \$0 f. Self-employment related expenses \$0 g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ◆ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ◆ Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures ham may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/usts/evo/uslee.gregulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Firmed Name o	b.	Gross income (receipts) from self-employment	\$0			
e. Payroll deductions f. Self-employment related expenses g. Living expenses so h. All other expenses to all other expenses or the reporting period (e+f+g+h) bifference between total income and total expenses (d+i) List the total amount of all postpetition debts that are past due to all the total amount of all postpetition debts that are past due to all the total amount of all postpetition debts that are past due Trivacy Act Statement 28 U.S.C. § 101(14A)? The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information in disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting d	c.	Gross income from all other sources	\$0			
f. Self-employment related expenses g. Living expenses h. All other expenses 50 h. All other expenses 50 i. Total expenses in the reporting period (e+f+g+h) 50 j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Ves ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/us/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its support	d.	Total income in the reporting period (a+b+c)	\$0			
g. Living expenses \$0 h. All other expenses \$0 i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\circ \) U.S.C \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\) No \(\) No (\circ \) Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) \(e.	Payroll deductions	\$0			
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves No No N/A Privacy Act Statement 28 U.S.C. § 101(14A)? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	f.	Self-employment related expenses	\$0			
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due so l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ○ U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on beha	g.	Living expenses	\$0			
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No \(\) U.S.C \(\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \(\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) 589b authorizes the collection of this information, and provision to calculate statutory fee assessments under 28 U.S.C. \(\) 589b authorizes the collection of this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-O01, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are t	h.	All other expenses				
k. List the total amount of all postpetition debts that are past due \$0 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\) No (\circ \) 1. U.S.C \(\) 101(14A)? 2. Privacy Act Statement 2. Ves \(\) No \(\) N/A (\circ \) 2. Privacy Act Statement 2. U.S.C. \(\) 5889b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\) 588704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\) 1112(b)(4)(F). 1. declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 1. Terrence Ronan 1. Terrence Ronan 1. Terrence Ronan 2	i.	Total expenses in the reporting period (e+f+g+h)	\$0			
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer	j.	Difference between total income and total expenses (d-i)	\$0			
U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Ferrence Ronan Fignature of Responsible Party Chief Financial Officer	k.	List the total amount of all postpetition debts that are past due	\$0			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	1.		Yes O No •			
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Terrence Ronan Firnted Name of Responsible Party Chief Financial Officer Printed Name of Responsible Party Chief Financial Officer	m.		Yes No N/A •			
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 2/14/2022	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
Signature of Responsible Party Chief Financial Officer Printed Name of Responsible Party 2/14/2022	Tei	rrence Ronan Te	errence Ronan			
Chief Financial Officer 2/14/2022						
	_					
	Title					

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UNITED STATES BANKRUPTCY COURT

SOUTH	ERN DISTRICT DIVISIO	OF <u>NEW YORK</u> ON
In Re. PURDUE NEUROSCIENCE COMPA	ANY § § 8	Case No. 19-23661 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method: Accru	ual Basis 🔘	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of orde	er for relief):	0
Supporting Documentation (check all that are (For jointly administered debtors, any required schedule) Statement of cash receipts and disbursem Balance sheet containing the summary and Statement of operations (profit or loss statement of operations (profit or loss statement of capital aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliating Description of the assets sold or transferred.	tiles must be provided of the assets attement)	s, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/14/2022 Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$11,694	\$0
d.	Cash balance end of month (a+b-c)	\$-11,694	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$11,694	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b.	Postpetition taxes payable	\$0	
i.	Postpetition taxes pay able Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.	•	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest The state of the last	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items Profit (loss)	\$0	ΦΩ
k.	Profit (loss)		\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

I alt 3	: Professional	Fees and Expe	nses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$(
Part 6	: Postpetition	Taxes			Current Mont	h Cui	nulative
uii o	· I osepetition	Tunes				0 4	
	_		d (local, state, and federal)			<u>\$0</u>	\$
			ocal, state, and federal)			<u>\$0</u>	\$
	•	loyer payroll tax		_		\$0	\$
	•	loyer payroll tax	es paid	_		\$0	\$
	ostpetition prop	•	11			\$0	\$
	•		local, state, and federal) al, state, and federal)	_		\$0 \$0 =================================	\$ \$
							Ψ
Part 7	: Questionnai	re - During this	reporting period:				
a. W	ere any payme	nts made on prep	petition debt? (if yes, see Instructi	ons) Ye	es O No •		
		nts made outside proval? (if yes, s	the ordinary course of business ee Instructions)	Ye	s No •		
c. W	ere any payme	nts made to or or	n behalf of insiders?	Ye	es No •		
d. Ar	re you current o	on postpetition ta	x return filings?	Ye	es No •		
e. Ar	re you current o	on postpetition es	stimated tax payments?	Ye	s No •		
***			on a current basis?		s No O		
(if	f yes, see Instru	ctions)	ving, other than trade credit?		s No •		
	ere all paymen e court?		behalf of professionals approved	oy Ye	es O No O I	N/A (•)	
i. Do	o you have:		compensation insurance?		s No •	_	
		•	are your premiums current?			$N/A \odot (if no, so)$	ee Instructions
			roperty insurance?		es O No 💿	_	_
		•	are your premiums current?			N/A (if no, se	ee Instructions
			ability insurance?		es O No O	N/A 60 //C	T
		If ves	are your premiums current?	Ye	es (No () l	N/A 💿 (if no, se	e Instructions)

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U. this begins is it law marked to be a six in law marked to be a s	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information rough the bankruptcy system, including the likelihood of a plan of reorganging prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the ventorement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's regulations of your bankruptcy case or other action by the United States Trustee's required that I have been authoritate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://s information could result in the dismissal or estee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terro	ence Ronan
		d Name of Responsible Party
Ch	iief Financial Officer 2/14/	2022
Titl	Date Date	

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UNITED STATES BANKRUPTCY COURT

		SOUTHERN	DISTRICT OF DIVISION	NEW YORK	
In Re. NAYATT COVE LIFESCI		ENCE INC. §		Case No. <u>19-236</u>	62
	Debtor(s)			Lead Case No.	19-23649
	(3)		Ü	⊠ Jointly Admi	nistered
Monthl	y Operating Rep	ort			Chapter 11
Reporting I	Period Ended: 12/31/2021			Petition Date: 09/	/15/2019
Months Per	nding: <u>28</u>			Industry Classific	eation: 3 2 5 4
Reporting N	Method:	Accrual Bas	sis (Cash Basis •	
Debtor's Fu	ll-Time Employees (curre	nt):		0	
Debtor's Fu	ll-Time Employees (as of	date of order for r	elief):	0	
Sta Bal Sta Acc Pos Sta Sch Sch All	tement of cash receipts an	d disbursements summary and deta it or loss statemen essionals ders reconciliations fo	il of the assets, liat)		
Eli J. Vonne Signature of 2/14/2022 Date	egut Responsible Party		Pr	J. Vonnegut inted Name of Responsible F	
			45	0 Lexington Avenue, New	YORK, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Lind progresses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$393,030	\$0
d.	Cash balance end of month (a+b-c)	\$-393,030	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$393,030	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))		
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
L	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	фО
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) at generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to	mrorm any accision or acc			
		- In the second of the second				D. 1C	D.:
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cu	nulative
a.	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
b.	_	ion income taxes paid (local, s		_		\$0 ———	\$0
c.	-	ion employer payroll taxes acc		_		\$0	\$0
d.	Postpetit	ion employer payroll taxes pai	d			\$0	\$0
e.	Postpetit	ion property taxes paid		_		\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpetit	ion other taxes paid (local, sta	te, and federal)			<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this repo	ting period:				
a.	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the o ourt approval? (if yes, see Ins		Ye	es O No 💿		
c.	Were any	payments made to or on beha	alf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	es No •		
	Were all the court	payments made to or on behal?	f of professionals approved b	y Ye	es O No O I	N/A •	
i.	Do you h	ave: Worker's compe	nsation insurance?	Ye	es O No 💿		
		If yes, are y	our premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/proper	ty insurance?	Ye	es No •		
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es O No O		_
		·	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
\$\$ U.S. thriberis I lav ma Ex Re wy con	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankreeded to perform the trustee's or examiner's duties or to the appropriate of the ventorial energy when the information indicates a violation or poter and for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice gov/ust/eo/rules_regulations/index.htm. Failure to provide this neversion of your bankruptcy case or other action by the United States Trustee's that the foregoing Monthly Officumentation are true and correct and that I have been authoritate.	n of this information is mandatory under 11 U.S.C. in to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign nitial violation of law. Other disclosures may be rest that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://s information could result in the dismissal or estee. 11 U.S.C. § 1112(b)(4)(F).
Te	rrence Ronan Terro	ence Ronan
		d Name of Responsible Party
Ch	ief Financial Officer 2/14/	/2022
Titl	e Date	

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. BUTTON LAND L.P.	§ §	Case No. <u>19-23663</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report	;	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professic Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or to	bursements mary and detail of the assets loss statement) onals onciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	ΨΟ	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	-	
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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ı aitl	J. ITOIE	ssional Fees and Expense					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor'	's professional fees & expenses	(bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm					
]	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor'	's professional fees & expenses	(nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	d Breakdown by Firm				<u>'</u>	
	I	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pr	ofessional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postp	etition Taxes			Current Mont	h Cur	nulative
						4.0	4.0
	_	on income taxes accrued (le		_			\$0
		on income taxes paid (local				\$0	\$0 \$0
	-	on employer payroll taxes a on employer payroll taxes p		_		\$0 \$0	\$(
	-	on property taxes paid	Salu	_		\$0 \$0	\$0
	-	on other taxes accrued (location)	al. state, and federal)	_		\$0	\$(
	-	on other taxes paid (local, s				\$0	\$(
	•	ionnaire - During this rep		_			
ı aı ı	7. Questi	domaire During this rep	orang period.				
a. V	Were any	payments made on prepetit	tion debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the ourt approval? (if yes, see l	e ordinary course of business Instructions)	Ye	s No •		
c. V	Were any	payments made to or on be	ehalf of insiders?	Ye	s No •		
d. A	Are you cu	urrent on postpetition tax re	eturn filings?	Ye	s No •		
e. A	Are you cu	urrent on postpetition estim	nated tax payments?	Ye	s O No •		
		rust fund taxes remitted on			s O No •		
((if yes, see	any postpetition borrowing e Instructions)	-		s No 💿		
	Were all p the court?	-	nalf of professionals approved b	y Ye	s O No O 1	N/A ●	
i. I	Do you ha		pensation insurance?		s O No •		
		•	e your premiums current?			\sqrt{A} (if no, see	ee Instructions)
			erty insurance?	Ye	s No •		
		•	e your premiums current?			\sqrt{A} (if no, see	e Instructions)
		General liabili	·		s No O	TIL C 225	•
		•	e your premiums current?			N/A (if no, se	e Instructions)
j. I	Has a plan	of reorganization been file	ed with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR from 19 for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

Yes O No •

a. 6 b. 6 c. 6 d. 7	8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages Gross income (receipts) from self-employment Gross income from all other sources	\$0 \$0
b. c. d.	Gross income (receipts) from self-employment Gross income from all other sources	
c. d.	Gross income from all other sources	\$0
d.		
		\$0
	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i. '	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ 7 U.S. throw being is not law mad Executive www.com.	Privacy Act Statement U.S.C. § 589b authorizes the collection of this information, and provision 04, 1106, and 1107. The United States Trustee will use this information C. § 1930(a)(6). The United States Trustee will also use this information ugh the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankeded to perform the trustee's or examiner's duties or to the appropriate fenforcement agency when the information indicates a violation or potente for routine purposes. For a discussion of the types of routine disclosur cutive Office for United States Trustee's systems of records notice, UST ords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this version of your bankruptcy case or other action by the United States Trustee the under penalty of perjury that the foregoing Monthly Of umentation are true and correct and that I have been authorized.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress sization being confirmed and whether the case is kruptcy trustee or examiner when the information dederal, state, local, regulatory, tribal, or foreign stial violation of law. Other disclosures may be set that may be made, you may consult the 4-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://sinformation could result in the dismissal or stee. 11 U.S.C. § 1112(b)(4)(F).
Terr	ence Ronan Terre	ence Ronan
-		l Name of Responsible Party
_	of Financial Officer 2/14/	•
Title	Date	

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UNITED STATES BANKRUPTCY COURT

-	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$ 8	Case No. 19-23664 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repo	rt .	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sure Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank reduced Description of the assets sold or	red schedules must be provided of disbursements mmary and detail of the assets or loss statement) sionals s conciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/14/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	be relied upon for any purpose or to inform any decision	or action whatsoever.	
Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0)
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)		\$0
d.	Cash balance end of month (a+b-c)	\$0)
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0)
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0)
c.	Inventory (Book • Market O Other (attach explanation))	\$()
d	Total current assets	\$(-)
e.	Total assets	\$0	-)
f.	Postpetition payables (excluding taxes)	\$0	-)
g.	Postpetition payables past due (excluding taxes)	\$0	-)
h.	Postpetition taxes payable		-)
i.	Postpetition taxes past due	\$(-)
j.	Total postpetition debt (f+h)	\$0	-)
k.	Prepetition secured debt	\$(_
1.	Prepetition priority debt	\$(-
m.	Prepetition unsecured debt	\$(-
n.	Total liabilities (debt) (j+k+l+m)	\$0	_
0.	Ending equity/net worth (e-n)	\$0	-
			_
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	90
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ.	Φ0
	course of business (a-b)	\$0	90
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0)
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	<u>)</u>
c.	Gross profit (a-b)	\$0)
d.	Selling expenses	\$0)
e.	General and administrative expenses	\$0	_
f.	Other expenses	\$0	_
g.	Depreciation and/or amortization (not included in 4b)	\$0)
h.	Interest	\$0	_
i.	Taxes (local, state, and federal)	\$0	_
j.	Reorganization items	\$0	_
k.	Profit (loss)	\$0	90

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Debtor's professional fees & expenses (bankruptcy) Aggregate Total Emized Breakdown by Firm	Paid mulative \$0
Itemized Breakdown by Firm	\$0
Firm Name Role	
ii	
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total Itemized Breakdown by Firm	
Approved Current Month Cumulative Month Cumulative Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0
Current Month Cumulative Month Cumulative	
Itemized Breakdown by Firm Firm Name Role	Paid nulative
Firm Name Role \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	\$0
i \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 c. All professional fees and expenses (debtor & committees) \$0 \$0 \$0 Part 6: Postpetition Taxes Current Month Cumular a. Postpetition income taxes accrued (local, state, and federal) \$0 b. Postpetition income taxes paid (local, state, and federal) \$0 c. Postpetition employer payroll taxes accrued \$0	
c. All professional fees and expenses (debtor & committees) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	
c. All professional fees and expenses (debtor & committees) Part 6: Postpetition Taxes Current Month Cumular a. Postpetition income taxes accrued (local, state, and federal) b. Postpetition income taxes paid (local, state, and federal) c. Postpetition employer payroll taxes accrued \$0 \$0	\$0
Part 6: Postpetition Taxes Current Month a. Postpetition income taxes accrued (local, state, and federal) b. Postpetition income taxes paid (local, state, and federal) c. Postpetition employer payroll taxes accrued \$0 \$0	\$0
a. Postpetition income taxes accrued (local, state, and federal) b. Postpetition income taxes paid (local, state, and federal) c. Postpetition employer payroll taxes accrued \$0	\$0
b. Postpetition income taxes paid (local, state, and federal) c. Postpetition employer payroll taxes accrued \$0	tive
b. Postpetition income taxes paid (local, state, and federal) c. Postpetition employer payroll taxes accrued \$0	\$(
c. Postpetition employer payroll taxes accrued \$0	\$(
	\$(
d. Postpetition employer payroll taxes paid \$0	\$(
e. Postpetition property taxes paid \$0	\$(
f. Postpetition other taxes accrued (local, state, and federal) \$0	\$(
g. Postpetition other taxes paid (local, state, and federal) \$0	\$(
Part 7: Questionnaire - During this reporting period:	
a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No No	
b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No No	
c. Were any payments made to or on behalf of insiders?	
d. Are you current on postpetition tax return filings? Yes O No •	
e. Are you current on postpetition estimated tax payments? Yes O No •	
f. Were all trust fund taxes remitted on a current basis? Yes O No •	
g. Was there any postpetition borrowing, other than trade credit? Yes No (•) (if yes, see Instructions)	
h. Were all payments made to or on behalf of professionals approved by the court?	
i. Do you have: Worker's compensation insurance? Yes No •	
If yes, are your premiums current? Yes ○ No ○ N/A ● (if no, see Inst	tructions)
Casualty/property insurance? Yes No •	
If yes, are your premiums current? Yes No N/A (if no, see Ins	
General liability insurance? Yes No •	tructions)
If yes, are your premiums current? Yes No N/A (if no, see Ins	
j. Has a plan of reorganization been filed with the court? Yes ○ No ●	

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
\$\$ U. this be is a law marked with the control of t	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
<u></u>						
Те	rrence Ronan Terr	ence Ronan				
Sig	nature of Responsible Party Printe	d Name of Responsible Party				
Ch	iief Financial Officer 2/14.	/2022				
Titl	Date Date					

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UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT DIVISION	OF <u>NEW YORK</u> ON
In Re. QUIDNICK LAND L.P.	§ §	Case No. 19-23665
Debtor(s)		Lead Case No. <u>19-23649</u>
20001(0)	8	
Monthly Operating Rep	ort	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis .
Debtor's Full-Time Employees (curre	ent):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts an Balance sheet containing the Statement of operations (produced Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to produced Schedule of payments to insi All bank statements and bank	quired schedules must be provided of disbursements summary and detail of the assets fit or loss statement)	=
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date		Eli J. Vonnegut Printed Name of Responsible Party
		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.

Address

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	be relied upon for any purpose or to inform any decision	or action whatsoever.	
Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0)
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)		\$0
d.	Cash balance end of month (a+b-c)	\$0)
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0)
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0)
c.	Inventory (Book • Market Other (attach explanation))	\$0)
d	Total current assets	\$0)
e.	Total assets	\$(-)
f.	Postpetition payables (excluding taxes)		-)
g.	Postpetition payables past due (excluding taxes)		-)
h.	Postpetition taxes payable	\$(-)
i.	Postpetition taxes past due	\$(-)
j.	Total postpetition debt (f+h)	\$(_
k.	Prepetition secured debt	\$(_
1.	Prepetition priority debt	\$(-
m.	Prepetition unsecured debt	\$(-
	Total liabilities (debt) (j+k+l+m)	\$(_
n.	Ending equity/net worth (e-n)	\$(-
0.	Ending equity/net worth (e-n)	Φ(<u>)</u>
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	90
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$1	<u> </u>
	course of business (a-b)	\$0	90
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0)
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0)
c.	Gross profit (a-b)	\$0)
d.	Selling expenses	\$0)
e.	General and administrative expenses	\$0)
f.	Other expenses	\$0)
g.	Depreciation and/or amortization (not included in 4b)		<u>)</u>
h.	Interest	\$0	_
i.	Taxes (local, state, and federal)	\$0	_
j.	Reorganization items	\$0	_
k.	Profit (loss)	\$0	90

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postpeti	tion income taxes accrued (local	L state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st				\$0	\$0
c.	-	tion employer payroll taxes acci				\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	I	_		\$0	\$0
e.	Postpeti	tion property taxes paid				\$0	\$0
f.	Postpeti	tion other taxes accrued (local, s	state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)			\$0	\$0
Par	rt 7: Que	stionnaire - During this report	ing period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on a c			s O No 💿		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s No No	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property			s No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		General liability			s No O		_
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	vith the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23665

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes \bigcirc No \odot			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
	Privacy Act Statemen	t			
§§ U.S. thr being is the law man Ex Re wy con	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
	eclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been author				
	ate.	neu to sign time report on seman or the			
Та	rrence Ronan Terr	rence Ronan			
		ed Name of Responsible Party			
		4/2022			
_		#/ ZUZZ			
Titl	Date				

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UNITED STATES BANKRUPTCY COURT

		ISION NEW YORK
In Re. RHODES ASSOCIATES L.F	§ 	Case No. <u>19-23666</u> Lead Case No. 19-23649
Debtor(s) Monthly Operating Report	§	
Monthly Operating Report Reporting Period Ended: 12/31/2021	<u> </u>	Chapter 11 Petition Date: 09/15/2019
Months Pending: 28 Reporting Method:	Accrual Basis	Industry Classification: 3 2 5 4 Cash Basis •
Debtor's Full-Time Employees (current)		0
Debtor's Full-Time Employees (as of da Supporting Documentation (check		0
Statement of cash receipts and cash rec	lisbursements mmary and detail of the a or loss statement) sionals esconciliations for the repo	
Eli J. Vonnegut Signature of Responsible Party 2/14/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month Cumulat	ive
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u> </u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. h.	Postpetition taxes payable		
	Postpetition taxes payable Postpetition taxes past due		
1.	•		
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month Cumulati	ve
a.	Total cash sales price for assets sold/transferred outside the ordinary	фо	Φ0
b.	course of business Total payments to third parties incident to assets being sold/transferred	<u>\$0</u>	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	Φ0	\$ 0
	rt 4: Income Statement (Statement of Operations)	Current Month Cumulati	ve
	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
a. h	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
b. c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	92	·	<u> </u>

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 5: Pro	ofessional Fees and Expense	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm		1	· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Pos	stpetition Taxes			Current Mont	h Cui	nulative
a.	Postnet	ition income taxes accrued (l	local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were an	ny payments made on prepeti	ition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.		ny payments made outside the court approval? (if yes, see	e ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	ehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax i	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estir	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	half of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	npensation insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	\sqrt{A} (if no, see	ee Instructions)
		Casualty/prop	perty insurance?	Ye	s O No 💿		
		If yes, ar	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fil	led with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23666

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No •				
	set form under 20 c.s.c. § 1930.					
Par	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions					
f.	Self-employment related expenses					
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 1 U.S.C § 101(14A)?	1 Yes No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •				
\$\$ U.S. thr being is 11 law man Ex Re www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan T	errence Ronan				
Sign	nature of Responsible Party Pr	inted Name of Responsible Party				
Ch	ief Financial Officer 2/	14/2022				
Titl	e Da	ate				

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UNITED STATES BANKRUPTCY COURT

	RICT OF NEW YORK
I. D. DUODEG DUADMA CENTRICAL GA D	VISION Case No. 19-23667
	\$ Lead Case No. <u>19-23649</u>
Monthly Operating Report	☑ Jointly Administered Chapter 11
Reporting Period Ended: 12/31/2021	Petition Date: <u>09/15/2019</u>
Months Pending: 28	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	58
Debtor's Full-Time Employees (as of date of order for relief):	70
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be pro Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the rep Description of the assets sold or transferred and the terr	e assets, liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party	Eli J. Vonnegut Printed Name of Responsible Party
<u>2/14/2022</u> Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Sals, \$48,4315 c. Total disbursements made by third party for the benefit of the estate c. Total disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (c+c) c. Inventory c. Accounts receivable (total net of allowance) c. Inventory c. Inventory c. Book	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative	
10 1 1 1 1 1 1 1 1 1	a	Cash balance beginning of month	\$0		
c. Total disbursements (net of transfers between accounts) \$11,693,138 \$0 d. Cash balance end of month (a 1b-c) \$33,894,315 \$0 Disbursements made by third party for the benefit of the estate \$50,90 \$0 I. Total disbursements for quarterly fee calculation (c+e) \$11,693,138 \$0 Current Month Fee part 1,499,118 1,693,138 \$0 Current Month Current Month <td c<="" td=""><td></td><td></td><td></td><td>\$0</td></td>	<td></td> <td></td> <td></td> <td>\$0</td>				\$0
d. Cash balance end of month (a+b-c) S3,894,315 30 e. Disbusements made by third party for the benefit of the estate 50 30 Total disbursements for quarterly fee calculation (c+e) \$11,693,138 \$80 Part 2: Asset and Liability Status Current Month Current James of a procession of a proc					
Disbursements made by third party for the benefit of the estate \$11,693,138 \$0.00					
Total disbursements for quarterly fee calculation (c+c) \$11,693,138 \$0				\$0	
Solition					
Accounts receivable (total net of allowance) S0			Current Month		
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$50 e. Total assets \$50 f. Postpetition payables (excluding taxes) \$50 g. Postpetition payables past due (excluding taxes) \$50 f. Postpetition taxes payable \$50 f. Postpetition taxes past due \$50 f. Postpetition taxes payable \$50 f. Prepetition secured debt \$50 f. Prepetition priority debt \$50 f. Prepetition priority debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Prepetition unsecured debt \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total liabilities (debt) (j+k+l+m) \$50 f. Total cash sales price for assets sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$50 f. Other expenses \$50 f. Cost of goods sold (inclusive of depreciation, if applicable) \$50 f. Selling expenses \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Other expenses \$50 g. Depreciation and/or amortization (not included in 4b) \$50 h. Interest \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50 f. Taxes (local, state, and federal) \$50 g. Reorganization items \$50		· · · · · · · · · · · · · · · · · · ·	\$0		
c. Inventory (Book		•			
Total current assets \$0			 -		
Company Comp		• • • • • • • • • • • • • • • • • • • •			
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g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt 7. Prepetition secured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Prepetition unsecured debt 8. Total labilities (debt) (j+k+l+m) 8. Ending equity/net worth (e-n) 8. Ending equity/net worth (e-n) 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total cash sales price for assets sold/transferred outside the ordinary course of business 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 8. Current Month Cu					
Note					
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j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 m. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred \$0 \$0 vourse of business (a-b) \$0 \$0 vourse of business (a-b) \$0 \$0 vourse of business (a-b) \$0 \$0 c. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depre	h.	• • • •			
k. Prepetition secured debt Prepetition unsecured debt So m. Prepetition unsecured debt So n. Total liabilities (debt) (j+k+l+m) So Ending equity/net worth (e-n) So Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative So So So Part 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So Current Month Cumulative C	i.				
1. Prepetition priority debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 a. Total cash sales price for assets sold/transferred Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$0 Part 4: Income Statement (Statement of Operations) (NOT generally applicable to Individual Debtors, See Instructions) Current Month Cumulative a. Gross income/sales (net of returns and allowances) \$0 \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 g. Depreciation and daministrative expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	j.	Total postpetition debt (f+h)	\$0		
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) 50 Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 80 Part 4: Income Statement (Statement of Operations)	k.	Prepetition secured debt	\$0		
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0		
c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances)	m.	Prepetition unsecured debt	\$0		
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	n.	Total liabilities (debt) (j+k+l+m)	\$0		
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	о.	Ending equity/net worth (e-n)	\$0		
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative	
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.	*	¢ο	Φ0.	
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Current Month Cumulative Cumulative expensally applicable to Individual Debtors. See Instructions.) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) Solid consistency of goods sold (inclusive of depreciation, if applicable) S	h		<u> </u>	20	
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Summary Current Month Cumulative Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0	
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Authorization So So Function Month Cumulative Cumulative Authorization So Function Month Cumulative Authorization So Function Month Cumulative Cumulative	c.		\$0	\$0	
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	Do		Current Month	Cumulativa	
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0			Current Month	Cumulative	
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0		
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0		
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$0		
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0	d.	Selling expenses	\$0		
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0	e.	General and administrative expenses	\$0		
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0		
 i. Taxes (local, state, and federal) j. Reorganization items 	g.	Depreciation and/or amortization (not included in 4b)	\$0		
j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A 💿	
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23667

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
	set form under 28 C.s.e. § 1930.	
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U thr bed is a law ma	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate of the endorcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the second control of the seco	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress unization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be trees that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated
ww con	ww.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the action of your bankruptcy case or other action by the United States Truleclare under penalty of perjury that the foregoing Monthly Occumentation are true and correct and that I have been author	is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F). Operating Report and its supporting
	rrence Ronan Terr	rence Ronan
		ed Name of Responsible Party
_		1/2022
Titl		

19-23649-shl Doc 4348 Filed 02/14/22 Entered 02/14/22 11:49:19 Main Document Pg 99 of 114

UNITED STATES BANKRUPTCY COURT

<u></u>	OUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. RHODES TECHNOLOGIES	§ §	Case No. 19-23668 Lead Case No. 19-23649
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Report	,	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	140
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receipted Description of the assets sold or to	d schedules must be provided on a bursements mary and detail of the assets, list loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		i J. Vonnegut inted Name of Responsible Party
2/14/2022	11	inco raine of responsible raity
Date		0 Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Cash balance end of month (a+b−) c. Cash balance end of month (a+b−) c. Disbursements made by third party for the benefit of the estate c. Disbursements for quarterly fee calculation (c+e) c. Disbursements for quarterly fee calculation (c+e) c. Disbursements for quarterly fee calculation (c+e) c. Total disbursements for quarterly fee calculation (c+e) c. Inventory	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total areceipts (net of transfers between accounts) S72	a	Cash balance beginning of month	\$0	
C. Total disbursements (net of transfers between accounts) \$202,264				\$0
d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+c) S202,264				\$0
e. Disbursements made by third party for the benefit of the estate				
Total disbursements for quarterly fee calculation (c) e) S202,264				\$0
Roce generally applicable to Individual Debtors, See Instructions So				\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book		· · · · · · · · · · · · · · · · · · ·	\$0	
Color Colo		·		
d Total current assets \$0 \$0		•	· ————————————————————————————————————	
Content Cont		• • • • • • • • • • • • • • • • • • • •	<u> </u>	
Foot Postpetition payables (excluding taxes) S0			<u> </u>	
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable c. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition priority debt prepetition unsecured debt l. Prepetition unsecured debt propetition unsecured unsecu				
h. Pospetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt j. Prepetition secured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Prepetition unsecured debt j. Total liabilities (debt) (j+k+l+m) j. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred			<u> </u>	
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 m. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred \$\text{Current Month} \text{Current Month} \text{Current Month} \text{Current Month} \text{Current Month} \$\text{Current Month} \text{Current Month} \$\text{Current Month} \text{Current Month} \$\text{Current Month} \$Curre	_		<u> </u>	
j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition unsecured debt so m. Prepetition unsecured debt so n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal)	h.			
k. Prepetition secured debt 1. Prepetition priority debt 2. Prepetition unsecured debt 3. No. Prepetition unsecured debt 3. No. Total liabilities (debt) (j+k+l+m) 3. Ending equity/net worth (e-n) 2. Ending equity/net worth (e-n) 2. Ending equity/net worth (e-n) 2. Ending equity/net worth (e-n) 3. Total cash sales price for assets sold/transferred outside the ordinary course of business 3. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 3. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 2. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 2. Current Month 2. Current Month 3. Current Month 4. Cumulative 4. Cumulative 4. Cumulative 5. Current Month 5. Current Month 6. Cumulative 6. Coross income/sales (net of returns and allowances) 5. Cost of goods sold (inclusive of depreciation, if applicable) 6. Cost of goods sold (inclusive of depreciation, if applicable) 7. Cost of goods sold (inclusive expenses 8. Outer expenses 8. Outer expenses 9. Other expenses 9. Other expenses 9. Other expenses 9. Opericiation and/or amortization (not included in 4b) 10. Interest 11. Taxes (local, state, and federal)	i.			
Prepetition priority debt S0	j.	Total postpetition debt (f+h)	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) 50 c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) 50 c. Gross profit (a-b) 6. Selling expenses 6. General and administrative expenses 6. Other expenses 6. Other expenses 6. Other expenses 6. Other expenses 6. Depreciation and/or amortization (not included in 4b) 6. Interest 6. Taxes (local, state, and federal) 6. Taxes (local, state, and federal)	k.	Prepetition secured debt	\$0	
n. Total liabilities (debt) (j+k+l+m)	1.	Prepetition priority debt	\$0	
o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal)	m.	Prepetition unsecured debt	\$0	
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal)	n.	Total liabilities (debt) (j+k+l+m)	\$0	
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal)	0.	Ending equity/net worth (e-n)	\$0	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations)	a.	•	¢o.	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal)	h			20
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) Current Month Cumulative Cumulative Sumulative Sumulative Sumulative Sumulative Sumulative	υ.	outside the ordinary course of business	\$0	\$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) Cumulative Cumulative Cumulative Cumulative Substitutions.) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Por	et A. Income Statement (Statement of Operations)	Current Month	Cumulativa
a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	c.	Gross profit (a-b)	\$0	
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	d.	Selling expenses	\$0	
g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0	f.	Other expenses	\$0	
i. Taxes (local, state, and federal) \$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
	h.	Interest	\$0	
j. Reorganization items \$0	i.	Taxes (local, state, and federal)	\$0	
	j.	Reorganization items	\$0	
k. Profit (loss) \$0	k.	Profit (loss)	\$0	\$0

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Dowt-	D	Paggional Face and Emman	be relied upon for any purpose or to	inform any decision of act	ion whatsoever.		
rart s	o: Proi	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cur	mulative
a. P	ostpetit	ion income taxes accrued (loc	al, state, and federal)			\$0	\$
b. P	ostpetit	ion income taxes paid (local, s	state, and federal)			\$0	\$
c. P	ostpetit	ion employer payroll taxes acc	crued			\$0	\$
d. P	ostpetit	ion employer payroll taxes pa	id	_		\$0	\$
e. P	ostpetit	ion property taxes paid				\$0	\$
f. P	ostpetit	ion other taxes accrued (local,	state, and federal)	_		<u>\$0</u>	\$
g. P	ostpetit	tion other taxes paid (local, sta	te, and federal)			<u>\$0</u>	\$0
Part 7	7: Ques	stionnaire - During this repo	rting period:				
a. W	/ere any	y payments made on prepetition	on debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside the ocourt approval? (if yes, see Ins		Ye	es O No 💿		
c. W	ere any	y payments made to or on beha	alf of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estimat	ted tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No 💿		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	es No •		
	Vere all ne court	payments made to or on behal?	If of professionals approved by	y Ye	es No O I	N/A 💿	
i. D	o you h	_	ensation insurance?		es No •		
			our premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/proper	•		es O No •		
			our premiums current?			N/A (if no, se	ee Instructions
		General liability			es O No O	T/1 C 22	
		•	our premiums current?			N/A (if no, se	ee Instructions)
j. H	as a pla	nn of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23668

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •					
Pai	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment						
c.	Gross income from all other sources	\$0					
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions	\$0					
f.	Self-employment related expenses	\$0					
g.	Living expenses	\$0					
h.	All other expenses	\$0					
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ●					
	Privacy Act Statemer	nt					
\$\$ U.S. thr being is related to the second s	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Te	rrence Ronan Ten	rrence Ronan					
_		ted Name of Responsible Party					
Ch	ief Financial Officer 2/1	4/2022					
Title	e Date						

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	
In Re. UDF LP	& & 	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)		□ Jointly Administered
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: <u>09/15/2019</u>
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of days	ate of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any requestion) Statement of cash receipts and Balance sheet containing the sustained Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profest Schedule of payments to inside All bank statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statements and bank reduced Description of the assets sold of the statement	disbursements ammary and detail of the assets, or loss statement) assionals ars econciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/14/2022		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

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Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Cook halones hasinging of month	¢0.	
a. b	Cash balance beginning of month Total receipts (net of transfers between accounts)	\$0 \$0	\$0
b.	Total disbursements (net of transfers between accounts)	\$0	\$0
c. d.	Cash balance end of month (a+b-c)	\$0	φυ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	***
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	<u> </u>	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

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Case No. 19-23669

Debtor's Name UDF LP

The properties of the advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflected default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Part 5	5: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cu	mulative
. D	000440044	ion in some towns soomed (less)	1 state and federal			¢0	Φ.(
	-	ion income taxes accrued (localion income taxes paid (local, st		_		\$0 \$0	\$0 \$0
	-	ion employer payroll taxes acci				\$0 \$0	\$(
	-	ion employer payroll taxes paid				\$0	\$(
	-	ion property taxes paid	•	_		\$0	\$(
	-	ion other taxes accrued (local,	state, and federal)			\$0	\$(
	-	ion other taxes paid (local, state		_		\$0	\$0
Part 7	7: Ques	tionnaire - During this report	ting period:	_			
a. W	Vere any	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b. W	Vere any	y payments made outside the or court approval? (if yes, see Inst	dinary course of business		es O No 💿		
c. W	Vere any	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e. A	re you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f. W	Vere all	trust fund taxes remitted on a c	urrent basis?	Ye	es O No 💿		
(i	f yes, s	e any postpetition borrowing, of ee Instructions)			es No •		
	Vere all ne court		•	y Ye	es No O	N/A •	
i. D	o you h		nsation insurance?		s No •	_	
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/property			s No •		_
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es O No •		
	_	•	our premiums current?			N/A	ee Instructions)
j. H	las a pla	an of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

Case No. 19-23669

Yes No O

I.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●)				
	set fortif under 20 0.5.C. § 1750:					
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from salary and wages Gross income (receipts) from self-employment	\$0				
о. с.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	<u> </u>				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes \(\cap \) No \(\cap \) N/A (
thribei is it law maa Exx Re wy con	§§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the					
	rrence Ronan Terr	rence Ronan				
Sig	nature of Responsible Party Printe	ed Name of Responsible Party				
Ch	ief Financial Officer 2/14	/2022				
Titl	e Date					

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O DIVISION	
In Re. SVC PHARMA LP	§ §	Case No. <u>19-23670</u>
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	():	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profes Schedule of payments to inside All bank statements and bank r	ired schedules must be provided on a disbursements immary and detail of the assets, li or loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 2/14/2022 Date	F	li J. Vonnegut Printed Name of Responsible Party
		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.			
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0
	108		

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

Par	rt 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued (loca	al state and federal)			\$0	\$0
a. b.	-	tion income taxes paid (local, s		_		\$0 \$0	\$0
c.	-	tion employer payroll taxes acc				\$0 \$0	\$0
d.	-	tion employer payroll taxes pai				\$0	\$0
e.	-	tion property taxes paid				\$0	\$0
f.		tion other taxes accrued (local,	state, and federal)			\$0	\$0
g.	Postpeti	tion other taxes paid (local, stat	e, and federal)	_		\$0	\$0
Par	rt 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	s No •		
b.		y payments made outside the or court approval? (if yes, see Ins	-	Ye	s No •		
c.	Were an	y payments made to or on beha	If of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax retu	rn filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a c	current basis?	Ye	s O No •		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	s O No 💿		
h.	Were all the court	payments made to or on behalt?	f of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	have: Worker's compe	nsation insurance?	Ye	s O No •		
		If yes, are y	our premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		Casualty/propert	y insurance?	Ye	s No •		
		If yes, are y	our premiums current?	Ye		N/A (if no, se	ee Instructions)
		General liability	insurance?	Ye	s No •		
		If yes, are y	our premiums current?	Ye		N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	s No •		

Debtor's Name SVC PHARMA LP

19-23649-shl Doc 4348

k. Has a disclosure statement been filed with the court?

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR from 19 for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Yes O No •

Main Document

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •			
Par	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses	\$0			
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Terr	rence Ronan			
Sign	nature of Responsible Party Printe	1 Name of Responsible Party			
Ch	ief Financial Officer 2/14	2022			
Titl	e Date				

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA INC.	\$ \$ \$ \$	Case No. 19-23671 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	't	Chapter 11
Reporting Period Ended: 12/31/2021		Petition Date: 09/15/2019
Months Pending: 28		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank receivable assets Schedule of payments to insider the Description of the assets sold or	ed schedules must be provided of isbursements inmary and detail of the assets or loss statement) ionals is conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
2/14/2022		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g.		<u> </u>	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred		φυ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Da		Cumant Manth	Cumulative
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	112		

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's pr	rofessional fees & expenses ((bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized B	reakdown by Firm					
	Fir	n Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's p	ofessional fees & expenses ((nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized B	reakdown by Firm					
	Fire	n Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profe	ssional fees and expense	s (debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postpeti	tion Taxes			Current Mont	h Cur	mulative
a. Pos	stnetition	ncome taxes accrued (lo	cal state and federal)			\$0	\$0
	_	ncome taxes paid (local,		_		\$0 \$0	\$(
		employer payroll taxes a				\$0	\$(
	Postpetition employer payroll taxes paid			_		\$0	\$(
	Postpetition property taxes paid			_		\$0	\$0
f. Pos	Postpetition other taxes accrued (local, state, and federal)			_		\$0	\$0
g. Pos	stpetition	other taxes paid (local, st	tate, and federal)			\$0	\$(
Part 7:	Question	naire - During this rep	orting period:				
a. We	ere any pay	ments made on prepetiti	ion debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		ments made outside the approval? (if yes, see In	ordinary course of business nstructions)	Ye	es O No 💿		
c. We	ere any pay	ments made to or on bel	half of insiders?	Ye	es O No •		
d. Are	e you curre	ent on postpetition tax re	turn filings?	Ye	es O No 💿		
e. Are	e you curre	ent on postpetition estimate	ated tax payments?	Ye	es O No 💿		
		fund taxes remitted on a			es O No •		
(if	yes, see In	structions)	, other than trade credit?		es No 💿		
the	court?		alf of professionals approved b		es O No O I	√A (•)	
i. Do	you have:	_	pensation insurance?		es O No O	_	
		•	your premiums current?			N/A	e Instructions)
		Casualty/prope	•		es O No 💿		
		If yes, are	your premiums current?	Ye	es 🔘 No 🔘 1	$N/A \odot (if no, second$	e Instructions)
		6 11:::::		**	O N O		
		General liabilit	ty insurance? your premiums current?		es No • No ·	N/A (•) (if no, se	a Instance!

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:19 Main Document

Case No. 19-23671

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions			
f.	Self-employment related expenses			
g.	Living expenses			
h.	All other expenses			
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. §§ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Terre	ence Ronan		
		Name of Responsible Party		
	ief Financial Officer 2/14/2			
Titl	e Date			